



June 2015
Issue 6

STATE OWNER NEWSLETTER

2015 Franchise Cost

The cost of a Heaven's Best Franchise for 2015 will be \$39,000.00. The new cost will include everything from the 2014 Schedule "A" plus the following items:

The new High Pressure Nautilus Extractor, Spinner, and Hoses. This machine can be used for cleaning tile and grout, but can also be used for minor to moderate water damage.

The Pile Brush Vacuum.

A one year paid subscription to the Heaven's Best Web site Promotion.

A one year paid subscription to the Service Monster Scheduling Program.

A five day training package (Monday thru Friday).

The new cost of a franchise includes the right to offer all services currently included with the Heaven's Best Service Group.

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Monthly Royalty Fee For New Franchise Sales

The monthly royalty fee for all new franchise sales will be \$200.00 per month and will be split evenly between the state owners and the corporate office. The city owner contract will limit the monthly fee from being raised more than 10% per month per year for these new franchise sales.

The minimum population for a new franchise will be 30,000, and will range from 30,000 to 150,000 population per licensed territory.

New Changes For You To Use In Updating Your 2015 FDD

This was created for a franchise and you may need to change the wordage to a Sub-franchisee. You can cut and paste the portions of change:

The business offered is a Heaven's Best franchise (the "FRANCHISE") which is a cleaning business engaged in offering and selling all types of floor cleaning, upholstery cleaning, window cleaning, dryer vent cleaning, air duct cleaning, and water restoration businesses under the name Heaven's Best.

The Initial Franchise Fee is \$39,000. The estimated initial investment required, including the Initial Franchise Fee, is approximately from \$55,000 to \$84,000.

Issuance date: June 1, 2015

B. Business of the Franchisor and the Franchise Offered.

Heaven's Best franchises ("Franchises"), allow the licensee ("Franchisee") to utilize a system ("System") developed by M-CO, for the operation all types of floor cleaning, upholstery cleaning, window cleaning, dryer vent cleaning, air duct cleaning, and water restoration businesses under the name Heaven's Best.

The System includes the common use and promotion of the trade name and service mark "Heaven's Best" ("Trademarks"), the operations manual ("Manual"), training programs, training and operating materials, brochures, equipment and supplies, and various forms, procedures and systems to assist in the operation and management of a Franchise. A Heaven's Best franchisee sells a variety of products and services for cleaning carpet, upholstery, all types of flooring, windows, dryer vents, ducts systems, and water restoration.

As a Heaven's Best franchisee you will sell products and services to all members of the general public. You will compete with other business enterprises involved in the cleaning of carpet, upholstery, all types of flooring, windows, dryer vents, ducts systems, and water restoration. .

The initial franchise fee ("Initial Franchise Fee") is \$39,000 for the first franchise purchased by a franchisee.

ITEM 6. OTHER FEES:

In addition to the Initial Franchise Fee, you are obligated to make the payments to M-CO which appear below. All payments are nonrefundable.

Name of Fee	Amount	Due Date	Remarks
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Continuing Franchise Fee	\$200.00 per month per licensed territory.	Payable by the 5th of each month for the current month.	Payment is made to M-CO, INC. The monthly licensing fee may increase from time to time, but no more than 10% per year.
Product Purchases	Cleaning and other supplies are purchased according to price list from M-CO; 30 day supply of products required	Payable upon order	Franchisee purchase cleaning supplies from M-CO in order to operate the system correctly.
Advertising Fund	No advertising fund exists at the present time.	No requirements exist at the present time.	M-CO, may in the future introduce an advertising fund, but at the present no such plans exist.
Local Advertising	Local advertising by Franchisee is encouraged, but is at the sole discretion of Franchisee.	Monthly, when due to advertising suppliers.	Advertising must be done in accordance with specifications set by M-CO.
Late Fees	All orders for products are on a cash basis, therefore late fees do not apply.	Orders for products will not be shipped until funds are received by M-CO.	All orders for products will be paid for by check or credit card.
Training Fees	The cost for training additional personnel will be \$1,100.00 per person.	M-CO, must receive full payment before the training begins.	M-CO, may waive the training requirement if an employee has worked with a trained operator for a minimum of three months.
Transfer Fee	\$500.00	Prior to transfer of the franchise.	Fee may be waived by M-CO.

ITEM 7. ESTIMATED INITIAL INVESTMENT:

Description	Estimated Amount	Method of Payment	When Due	To Whom Payable
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Initial Franchise Fee (1)	\$39,000.00	Lump Sum or as financed	Upon the signing of the Franchise Agreement	M-CO, INC.
Van (2)	\$12,000 - \$30,000	As incurred	Per agreement with seller	Third Parties
Training (3)	Included in initial fee	As incurred	Before Training begins	M-CO, INC.
Signs and initial advertising	\$500 - \$3,000	As incurred	Per agreement with suppliers	Third parties
Equipment	Included in initial fee	Lump sum	At time of signing	M-CO, INC.
Opening inventory	Included in initial fee	Lump sum	At time of signing	M-CO, INC.
Working capital (6 months)	\$3,000 - \$10,000	As incurred	As incurred	Third parties
Misc. costs, including legal and insurance	\$500 - \$2,000	As incurred	As incurred	Third parties
TOTAL	\$55,000-\$84,000			

During the year 2014 M-CO received \$904,809.51 from the sale of products/supplies and \$65,568.70 from the sale of equipment, or 75% of total revenues from products/supplies and 5% of total revenues from equipment sales. M-CO estimates that the required purchases of equipment, cleaning supplies and products described in this section will be from 17% to 35% of the initial investment required to establish the Heaven's Best franchise. Further, M-CO estimates that the required purchases of equipment, cleaning supplies and products described in this section will be about 5% of gross revenues and about 17% of overall expenses for operating the Heaven's Best business.

ITEM 10. FINANCING:

In some cases M-CO agrees to finance the Initial Franchise Fee. In the event you qualify, the terms of the Franchise Agreement will require you to pay at least \$19,500 down with the balance in equal monthly payments over a five-year period at 10% annual interest. Failure to pay the balance of the Initial Franchise Fee can cause acceleration of the outstanding principal balance and termination of the Franchise Agreement. If the franchise is owned by a corporation, limited partnership, or limited liability company, the owners are required to personally guarantee payment of the Initial Franchise Fee. The principle balance of the Initial Franchise Fee can be paid at any time without penalty.

Training Program.

M-CO conducts a training program for franchisees and subfranchisees at its offices in Rexburg, Idaho, or at such other place as it may designate ("Initial Training Program"). As required by the Franchise Agreement, you (or someone you designate who is approved by M-CO) must complete the Initial Training Program to the satisfaction of M-CO. The Initial Training Program typically lasts for a period of approximately 5 days and is held at a pre-scheduled time set by M-CO. The Initial Training Program includes information, orientation and instruction on methods of operating the Franchise.

The following table summarizes the content of the Initial Training Program:

Subject	Hours of Classroom Training	Hours of On The Job Training	Instructor
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Operating Procedures	4	8	Cody Howard and Staff
Equipment, Signs, Materials for beginning	2	1	Cody Howard and Staff
Management	1	1	Cody Howard and

Procedures			Staff
Record Keeping and computer program	3	1	Cody Howard and Staff
Product Management	2	2	Cody Howard and Staff
Sales and Marketing Training	6	1	Cody Howard and Staff
Fabric identification and construction	4	4	Cody Howard and Staff (1)

ITEM 12. TERRITORY:

The Franchise Agreement provides that you will operate the Franchise within a designated Territory. This restriction has been imposed to permit M-CO INC to properly structure the Heaven’s Best franchise system. The Territory is chosen by you and approved by M-CO based on such considerations associated with the proposed territory. Most often the Territory consists of one or more political subdivisions like towns, cities, or counties with a minimum population of 30,000 for one licensed territory. Within larger metropolitan areas the Territory may be described by using streets or highways as boundaries. The Territory description is inserted into the Franchise Agreement prior to execution. Except for the requirement that the Franchise be operated only within the territory, you are not limited in any way as to customers you can offer the Heaven’s Best services and products.

ITEM 20. OUTLETS AND FRANCHISE INFORMATION:

Table # 1

Systemwide Outlet Summary for Years 2012 to 2014

Outlet Type	Year	Outlets at the Start of the Year	Outlets at the end of the Year	Net Change
Franchised	2012	1248	1298	50
	2013	1298	1245	53
	2014	1245	1202	43
Company Owned	2012	0	0	0
	2013	0	0	0

	2014	0	0	0
Total Outlets	2012	1248	1298	50
	2013	1298	1245	53
	2014	1245	1202	43

Table # 2

Transfers of Franchised Outlets From Franchisees to New Owners (Other than the Franchisor for Years 2012 to 2014

State	Year	Number of Transfers
Alabama	2012	0
	2013	0
	2014	0
Alaska	2012	0
	2013	0
	2014	0
Arizona	2012	1
	2013	0
	2014	0
Arkansas	2012	1
	2013	0
	2014	0
California	2012	3
	2013	5
	2014	0
Colorado	2012	0
	2013	0
	2014	0
Connecticut	2012	0
	2013	0
	2014	0

Delaware	2012	0
	2013	0
	2014	0
Florida	2012	0
	2013	0
	2014	0
Georgia	2012	0
	2013	2
	2014	0
Hawaii	2012	0
	2013	0
	2014	0
Idaho	2012	1
	2013	0
	2014	1
Illinois	2012	0
	2013	0
	2014	0
Indiana	2012	0
	2013	0
	2014	1
Iowa	2012	0
	2013	0
	2014	0
Kansas	2012	0
	2013	0
	2014	0
Kentucky	2012	0
	2013	0
	2014	0
Louisiana	2012	0

	2013	0
	2014	0
Maine	2012	0
	2013	0
	2014	0
Maryland	2012	0
	2013	0
	2014	0
Massachusetts	2012	0
	2013	0
	2014	0
Michigan	2012	0
	2013	0
	2014	0
Minnesota	2012	0
	2013	1
	2014	0
Mississippi	2012	0
	2013	0
	2014	0
Missouri	2012	0
	2013	0
	2014	0
Montana	2012	0
	2013	0
	2014	0
Nebraska	2012	1
	2013	1
	2014	1
Nevada	2012	0
	2013	1

	2014	0
N Hampshire	2012	1
	2013	1
	2014	0
New Jersey	2012	0
	2013	0
	2014	0
New Mexico	2012	0
	2013	0
	2014	0
New York	2012	0
	2013	0
	2014	0
NO Carolina	2012	0
	2013	0
	2014	1
NO Dakota	2012	0
	2013	0
	2014	0
Ohio	2012	0
	2013	0
	2014	0
Oklahoma	2012	0
	2013	0
	2014	0
Oregon	2012	0
	2013	0
	2014	0
Pennsylvania	2012	0
	2013	0
	2014	0

Rhode Island	2012	0
	2013	0
	2014	0
SO Carolina	2012	0
	2013	0
	2014	1
SO Dakota	2012	0
	2013	0
	2014	0
Tennessee	2012	0
	2013	0
	2014	0
Texas	2012	0
	2013	1
	2014	1
Utah	2012	0
	2013	0
	2014	0
Vermont	2012	0
	2013	0
	2014	0
Virginia	2012	0
	2013	0
	2014	1
Washington	2012	0
	2013	0
	2014	1
District of Col	2012	0
	2013	0
	2014	0
West Virginia	2012	0

	2013	0
	2014	0
Wisconsin	2012	0
	2013	0
	2014	0
Wyoming	2012	0
	2013	0
	2014	0
Foreign Countries	2012	0
	2013	0
	2014	0
Totals	2012	6
	2013	12
	2014	8

Table # 3

Status of Franchised Outlets For Years 2012 to 2014

State	Year	Outlets at start of year	Outlets Opened	Terminations	Non Renewals	Reacquired By Franchisor	Ceased Operations Other Reasons	Outlets At end Of year
Alabama	2012	11	11	0	0	0	0	22
	2013	22	0	0	0	0	0	22
	2014	22	0	0	0	0	0	22
Alaska	2012	3	0	0	0	0	0	3
	2013	3	0	0	0	0	0	3
	2014	3	0	0	0	0	0	3
Arizona	2012	32	0	0	0	0	0	32
	2013	32	0	20	0	0	0	12
	2014	12	0	0	0	0	0	12
Arkansas	2012	3	0	0	0	0	0	3

	2013	3	0	0	0	0	0	3
	2014	3	0	0	0	0	0	3
California	2012	280	5	0	0	0	5	285
	2013	285	1	0	0	0	0	286
	2014	286	0	0	0	0	0	286
Colorado	2012	46	8	0	0	0	0	54
	2013	54	0	0	0	0	0	54
	2014	54	0	0	0	0	0	54
Connecticut	2012	9	0	0	0	0	0	9
	2013	9	0	0	0	0	0	9
	2014	9	0	0	0	0	0	9
Delaware	2012	5	0	0	0	0	0	5
	2013	5	0	0	0	0	5	0
	2014	0	0	0	0	0	0	0
Florida	2012	45	0	0	0	0	0	45
	2013	45	0	0	0	0	0	45
	2014	45	0	1	0	0	0	44
Georgia	2012	51	0	0	0	0	0	51
	2013	51	0	0	0	0	1	50
	2014	50	0	0	0	0	0	50
Hawaii	2012	4	0	0	0	0	0	4
	2013	4	0	0	0	0	0	4
	2014	4	0	0	0	0	0	4
Idaho	2012	39	1	1	0	0	0	39
	2013	39	0	0	0	0	0	39
	2014	39	0	0	0	0	0	39
Illinois	2012	9	0	0	0	0	0	9
	2013	9	0	0	0	0	0	9
	2014	9	0	0	0	0	0	9
Indiana	2012	28	4	0	0	0	0	32
	2013	32	0	0	0	0	0	32

	2014	32	0	0	0	0	0	32
Iowa	2012	41	0	0	0	0	0	41
	2013	41	1	0	0	0	0	42
	2014	42	0	0	0	0	0	42
Kansas	2012	7	0	0	0	0	0	7
	2013	7	0	0	0	0	0	7
	2014	7	0	0	0	0	0	7
Kentucky	2012	21	0	0	0	0	0	21
	2013	21	0	0	0	0	0	21
	2014	21	0	0	0	0	0	21
Louisiana	2012	5	0	0	0	0	0	5
	2013	5	0	0	0	0	0	5
	2014	5	0	0	0	0	0	5
Maine	2012	0	0	0	0	0	0	0
	2013	0	0	0	0	0	0	0
	2014	0	0	0	0	0	0	0
Maryland	2012	43	0	0	0	0	0	43
	2013	43	0	0	0	0	0	43
	2014	43	0	0	0	0	0	43
Massachusetts	2012	4	3	0	0	0	0	7
	2013	7	3	0	0	0	0	10
	2014	10	0	0	0	0	0	10
Michigan	2012	15	0	0	0	0	0	15
	2013	15	0	0	0	0	7	7
	2014	7	0	0	0	0	0	7
Minnesota	2012	12	2	0	0	0	0	14
	2013	14	2	0	0	0	3	11
	2014	11	0	2	0	0	0	9
Mississippi	2012	0	0	0	0	0	0	0
	2013	0	0	0	0	0	0	0
	2014	0	0	0	0	0	0	0

Missouri	2012	3	0	0	0	0	0	3
	2013	3	0	0	0	0	0	3
	2014	3	0	0	0	0	0	3
Montana	2012	9	0	0	0	0	0	9
	2013	9	0	0	0	0	0	9
	2014	9	0	0	0	0	0	9
Nebraska	2012	22	0	0	0	0	0	22
	2013	22	0	0	0	0	6	16
	2014	16	0	0	0	0	0	16
Nevada	2012	15	0	0	0	0	0	15
	2013	15	0	0	0	0	0	15
	2014	15	0	0	0	0	0	15
N Hampshire	2012	6	0	0	0	0	0	6
	2013	6	0	0	0	0	0	6
	2014	6	0	0	0	0	0	6
New Jersey	2012	52	0	0	0	7	8	37
	2013	37	0	0	0	0	24	13
	2014	13	0	0	0	0	0	13
New Mexico	2012	4	0	0	0	0	0	4
	2013	4	0	0	0	0	0	4
	2014	4	0	0	0	0	0	4
New York	2012	53	0	0	0	0	0	53
	2013	53	0	0	0	0	7	46
	2014	46	0	0	0	0	17	29
NO Carolina	2012	48	5	0	0	0	0	53
	2013	53	0	0	0	0	0	53
	2014	53	0	0	0	0	0	53
NO Dakota	2012	2	0	0	0	0	0	2
	2013	2	0	0	0	0	0	2
	2014	2	0	0	0	0	0	2
Ohio	2012	6	9	0	0	0	0	15

	2013	15	0	0	0	0	0	15
	2014	15	0	0	0	0	0	15
Oklahoma	2012	7	0	0	0	0	0	7
	2013	7	10	0	0	0	0	17
	2014	7	0	0	0	0	0	17
Oregon	2012	27	0	0	0	0	0	27
	2013	27	12	0	0	0	0	39
	2014	39	6	0	0	0	0	45
Pennsylvania	2012	14	0	0	0	0	0	14
	2013	14	2	0	0	0	0	16
	2014	16	0	0	0	0	0	16
Rhode Island	2012	0	0	0	0	0	0	0
	2013	0	0	0	0	0	0	0
	2014	0	0	0	0	0	0	0
SO Carolina	2012	20	0	0	0	0	0	20
	2013	20	0	0	0	0	0	20
	2014	20	0	4	0	0	0	16
SO Dakota	2012	3	0	0	0	0	0	3
	2013	3	0	0	0	0	0	3
	2014	3	0	0	0	0	0	3
Tennessee	2012	23	0	0	0	0	0	23
	2013	23	0	0	0	0	11	12
	2014	12	0	0	0	0	4	8
Texas	2012	74	13	0	0	0	0	87
	2013	87	6	0	0	0	5	88
	2014	88	3	0	0	0	3	88
Utah	2012	21	3	0	0	0	0	24
	2013	24	0	0	0	0	0	24
	2014	24	0	0	0	0	8	16
Vermont	2012	0	0	0	0	0	0	0
	2013	0	0	0	0	0	0	0

	2014	0	0	0	0	0	0	0
Virginia	2012	33	6	0	0	0	0	39
	2013	39	0	0	0	0	3	36
	2014	36	0	0	0	0	7	29
Washington	2012	39	0	0	0	0	0	39
	2013	39	0	0	0	0	0	39
	2014	39	0	4	3	0	0	32
District of Col	2012	4	0	0	0	0	0	4
	2013	4	0	0	0	0	0	4
	2014	4	0	0	0	0	0	4
West Virginia	2012	4	0	0	0	0	4	0
	2013	0	5	0	0	0	0	5
	2014	5	0	0	0	0	0	5
Wisconsin	2012	3	0	0	0	0	0	3
	2013	3	0	0	0	0	0	3
	2014	3	0	0	0	0	0	3
Wyoming	2012	5	0	0	0	0	0	5
	2013	5	0	0	0	0	0	5
	2014	5	0	0	0	0	0	5
Foreign Countries	2012	32	2	0	0	0	0	34
	2013	34	0	0	0	0	1	33
	2014	33	0	0	0	0	2	31
Totals	2012	1248	71	1	0	7	13	1298
	2013	1298	35	0	0	0	88	1245
	2014	1245	9	11	0	0	41	1202

Table # 4

Status of Company-Owned Outlets for Years 2012 to 2014

There have not been any Heaven's Best Company Owned Outlets during the years 2012 to 2014

Table # 5

Projected Openings as of December 31, 2014

State	Franchise Agreements Signed But Outlet Not Opened	Projected New Franchised Outlets in the Next Fiscal Year	Projected New Company-Owned Outlets in the Current Fiscal Year
Alabama	0	6	0
Alaska	0	1	0
Arizona	0	3	0
Arkansas	0	5	0
California	0	25	0
Colorado	0	3	0
Connecticut	0	2	0
Delaware	0	1	0
Florida	0	3	0
Georgia	0	10	0
Hawaii	0	3	0
Idaho	0	3	0
Illinois	0	6	0
Indiana	0	4	0
Iowa	0	2	0
Kansas	0	2	0
Kentucky	0	4	0
Louisiana	0	4	0
Maine	0	2	0
Maryland	0	4	0
Massachusetts	0	3	0
Michigan	0	4	0
Minnesota	0	4	0
Mississippi	0	2	0
Missouri	0	4	0
Montana	0	1	0

Nebraska	0	1	0
Nevada	0	2	0
New Hampshire	0	2	0
New Jersey	0	10	0
New Mexico	0	5	0
New York	0	30	0
North Carolina	0	10	0
North Dakota	0	0	0
Ohio	0	4	0
Oklahoma	0	5	0
Oregon	0	2	0
Pennsylvania	0	10	0
Rhode Island	0	1	0
South Carolina	0	4	0
South Dakota	0	1	0
Tennessee	0	4	0
Texas	0	20	0
Utah	0	2	0
Vermont	0	2	0
Virginia	0	4	0
Washington	0	6	0
West Virginia	0	2	0
Wisconsin	0	2	0
Wyoming	0	1	0
District of Columbia	0	0	0
Foreign Countries	0	6	0
Totals	0	247	0

ITEM 21. FINANCIAL STATEMENTS:

The audited financial statements of M-CO INC., dated as of December 31, 2014 reflecting the years, 2012, 2013, and 2014 are attached hereto as Exhibit "C." UNAUDITED Profit and Loss, and Balance Sheet as of April 30, 2015.

Franchise Agreement

WHEREAS, Franchisor has developed a system for operating various home and commercial services which includes all types of floor cleaning, upholstery cleaning, window cleaning, dryer vent &, air duct cleaning, and restoration businesses and grants exclusive licenses to operate all types of flooring, upholstery, window, dryer vent, air duct cleaning, and restoration businesses under the name Heaven's Best Service Group in the specific franchise area described below:

WHEREAS, Franchisee desires to (1) establish and maintain a Heaven's Best business for the sole purpose of operating subfranchise outlets of all types of flooring, upholstery, window, dryer vent, air duct cleaning, and restoration businesses and (2) provide all types of flooring, upholstery, window, dryer vent, air duct cleaning, and restoration products and services under the trade name for which Franchisor has exclusive licenses in said franchise area; and

WHEREAS, Franchisor and Franchisee desire to enter into an agreement whereby Franchisee shall purchase from Franchisor license rights to operate Heaven's Best Service Group businesses in the franchise area.

1. Franchisor grants to Master Franchisee an exclusive license to operate all types of floor Cleaning, upholstery cleaning, window cleaning, dryer vent cleaning, air duct cleaning, and water restoration businesses using all trademarks, trade names, trade secrets, service marks, and other rights owned by Franchisor in the franchise area or areas described as follows:

2. Franchisee shall pay to Franchisor an initial fixed fee of \$39,000.00 for the grant of the license and purchase of the training materials from Franchisor. Said initial fee shall be paid in one lump sum at such time as the Franchisor has fulfilled all of its pre-opening obligations to Franchisee, including the initial training and receipt of the equipment, supplies and products. If financed, the loan payment will be required to be set up on an automatic withdrawal.

Further, in consideration of the grant of said license, Franchisee will pay a continuing license Fee, consisting of \$200.00 per month per licensed territory, and will purchase the Heaven's Best cleaning supplies and equipment from Franchisor. The first monthly fee will begin_____. The second monthly fee will begin no later than_____. The third monthly fee will begin no later than _____. The monthly fees will be required to be set up on an automatic withdrawal. The monthly fee may increase from time to time, but not to exceed 10% per month per year.

SCHEDULE "A"

GOODS AND SERVICES PROVIDED

Sublicensor shall provide the following services and goods to Operator after payment of the initial license fee as described in the contract. All items listed are provided on a one time basis only.

Equipment

BUFFING PADS REGULAR	12	DIRT NAPPER BRUSH	1
THIN PADS	12	FLOOR BUFFER & DRIVE PLATE	1
BBC PADS	6	ORECK STAIR BUFFER	1
WOVEN TURF PADS	12	UPHOLSTERY MATE	1
MICRO FIBER PADS	12	25' UPHOLSTERY HOSE WITH TOOL	1
STAIR BUFFER PADS THIN	2	CREVICE TOOL	1
STAIR BUFFER PADS MICRO FIB.	2	RESPIRATOR W/CARTRIDGES	1
STAIR BUFFER PADS WOVEN T.	2	PLASTIC CAUTION SIGN	2
HAND MITT	1	VINYL GLOVES	1
FINISHING TOWELS	12	SAFETY GLASSES	1
TERRY TOWELS	10	PLASTIC RUST PROTECTORS	50
SHAG RAKE SMALL	1	SPOT EXTRACTOR	1
LARGE RAKE	1	SS POWER SPRAYER & DOLLY CART	1
HANDY GROOM	1	12 V BATTERY CHARGER	1
DIRT NAPPER COMB	1	ELECTRICAL TESTER	1
HORSE HAIR BRUSH	1	HAND PUMP SPRAYER	1
NYLON BRUSH	1	FABRIC PROTECTOR SPRAYER	1
STEAM IRON	1	AIR PUMP FOR FABRIC PROTECTOR	1
CARRY ALL TOTE	1	STAND UP WAND W/RECOVERY HOSE	1
PLUG ADAPTERS	2	CARPET HEAD—GROUT HEAD	1-1
RAZOR KNIFE	1	GROUT DRIVE PLATE	1
RAZOR KNIFE BLADES	10	GROUT WHITE BRUSH	1
SOLUTION TANK 2.5 GALLON	2	GROUT SQUEEGEE W/ HANDLE	1
MEASURING CUP	2	HIGH PRESSURE GROUT UNIT & SPINNER	1
FUNNELL SET	1	BLACK LIGHT	1
DIGITAL MEASURING DEVICE	1	HOOVER VACUUM	1
1 OZ PUMPER	1	VACUUM FLAT BELT	1

8oz SPOTTER BOTTLE	4	PORT-A-VAC	1
GAL MIXING JUGS 1C.A.D., 2 P.E.	3	BOOTIES	1
RED DYE REMOVER MIXING BTL	2	LEATHER CLEANING KIT YELLOW BOX	1
LARGE FLIP TOPS	5	SPOT DYING KIT GRAY BOX	1
SMALL FLIP TOPS	5	CARPET REPAIR KIT RED BOX	1
SPRAY-MASTER SPRAYER	2	TURBO FAN	1
TRIGGER TOPS	2	VCT TILE CLEANING KIT	1
HARDWOOD FLOOR PKG	1	Hard Surface Cleaner	1
Micro Fiber Mop	1	De-Waxer	1
Mop Handle	1	Wax N Shine	1
Hard Wood Cleaner	1	Caution Sign	1
Red Pad	2	Blue Pad	1
White Pad	2	Black Pad	1
Pile Brush Vacuum	1	Maroon Pad	1

Cleaning Products

CLEANING SOLUTION	18 GAL	FABRIC PROTECTOR	4 GAL
CITRUS BOOSTER	1 GAL	FAST ACTING ENZYME	1-32 oz
SMALL SPOTTER	48-8 oz	QUICK BOOST	1-32 oz
LARGE SPOTTER	40-32 oz	INK REMOVER	1-16 oz
TGP	1 32 oz	COFFEE REMOVER	1-32 oz
DRY SOLVENT	1 32 oz	LEATHER CLEANER	1-16 oz
RED DYE REMOVER	2-16 oz	GUM FREEZER	1-7 oz
WOOD STAIN REMOVER	2-16 oz	STAINLESS STEEL CLEANER SPRAY	1-21 oz
BLOOD REMOVER	1-16 oz	FILTRATION LINE	1-32 oz
ORANGE DEODORIZER	1-32 oz	RUST REMOVER	1-16 oz
FRESH SCENT	1-16 oz	PET ENZYME	1-24 oz
C.A. DEODORIZER	1-20 oz	DEFOAMER	1-32 oz
FINAL STEP	1-24 oz	DISINFECTANT	1-32 oz
PET ENZYME RESALE	10-32 oz	HARD SURFACE CLEANER	1 GAL
MULTI SURFACE MAINT.	10-32 oz	GROUT TREATER	1-32 oz
MULTI SURFACE REFILL	1-32 oz	DE-WAXER	1-32 oz

General Supplies

PROCEDURE MANUAL	1	EVALUATION CARDS	200
MARKETING MANUAL	1	THANK YOU CARDS	200
QUICKBOOKS PRO	1	REMINDER CARDS	200
SERVICE MONSTER SUB.	1yr	WEBSITE & PROMOTION SUB.	1yr
VAN VINYL SIGNS	1 set	BUSINESS CARDS	1,000
LMCCA DECAL	1	CARD HOLDER	6
MAGNET BUSINESS CARD	1,000	VAN BUSINESS CARD HOLDER	1
INTRO BROCHURE	50	LETTERHEAD	500
FAB PROTEC BROCHURE	50	ENVELOPES	500
FAB PROTEC TISSUES	2 BOXES	H.B. HAT	1
WOOD FLOOR BROCHURE	50	H.B. SHIRTS	5
TILE & GROUT BROCHURE	50	TRAINING COURSE	1
SPOTTER CHARTS	50	LODGING	1
PRESENTATION FOLDER	25	AIRFARE	1
COMM. PRES. FOLDER	25	DOOR HANGERS	5,000
H.B. PENS	25	INVOICE BOOKS 2pt	1

As of 12-31-2014

NAME	PHONE	ADDRESS	CITY	STATE	ZIP
Brian Christopherson	(907) 622-6840	1750 North Pioneer Peak Drive	Wasilla	AK	99654
Jeff Kendrick	(256) 361-7599	12306 Chicamauga Trail SE	Huntsville	AL	35803
Robert Fargason	(256) 770-1235	1006 Kelly Lynn Drive	Anniston	AL	36207
Stephen Mobley	(205) 618-9150	2499 Forest Lakes Lane	Sterrett	AL	35147
Brett Palmer	(623) 670-0120	134 S. 222 Ave.	Buckeye	AZ	85326
Jack Benham	(623) 975-4844	15321 W. Boca Raton Road	Surprise	AZ	85379
Marwan Aioub	(623) 512-5413	34807 N 32nd Drive #1069	Phoenix	AZ	85086
Dennis Scriba	(250) 923-8676	P.O. Box 20017	Campell River	BC - CANADA	V9W 8B4
Kevin Gilmour	(604) 612-2235	8225-153 St.	Surrey	BC - CANADA	V3S 5N2
Sharrie Jones	(250) 688-0213	12B Wolf Cres	Invermere	BC - CANADA	V0A 1K2
Rene Castillo	(661) 435-9051	38980 Palm Tree Way	Palmdale	CA	93551
Aaron Maupin	(619) 518-8931	5995 Dandridge Ln #149	San Diego	CA	92115
Adam Novak	(805) 428-4768	2718 Tumbleweed Cl.	Simi Valley	CA	93065
Ana Caballero	(831) 423-3531	8001 San Miguel Cyn Rd #407	Salinas	CA	93907
Andrew R. Cordero	(909) 390-1868	15367 Jeanette Drive	Fontana	CA	92336
Anne Simpson	(209) 836-5906	2661 Pinasco Road	Stockton	CA	95215
Annie Pratt	(775) 831-1222	P. O. Box 3024	Truckee	CA	96160
Brett Halley	(805) 481-7999	110 S. Mary Avenue Suite 2-286	Nipomo	CA	93444
Chez Fonseca	(510) 407-7445	P.O. Box 2032	San Ramon	CA	94583
Chris Jones	(818) 642-6864	4836 Tilden Ave	Sherman Oaks	CA	91423
JoAnn Loveland	(760) 758-5448	PO BOX 6157	Oceanside	CA	92052
Dan Child	(916) 989-2584	5503 Bryant Road	Shingle Springs	CA	95682
David Hillman	(559) 298-0599	472 W. Windsor Dr.	Hanford	CA	93230
Eric Jenkins	(949) 922-3005	22742 Bay Shore Lane	Lake Forest	CA	92630
Garry Moore	(310) 924-4097	23852 Pacific Coast Hwy #224	Malibu	CA	90265
Gary Capley	(805) 227-4322	P.O. Box 93	Nipomo	CA	93444
George Sanguinetti	(707) 725-9900	1529 Imperial Way	Fortuna	CA	95540
Geovani Fonseca	(925) 829-7231	3073 Windmill Canyon Drive	Clayton	CA	94517
Greg Miller	(916) 257-8965	9580 Oak Avenue Parkway #7228	Folsom	CA	95630
Han Herrick	(530) 532-1565	2077 Rochester Dr.	Chico	CA	95928
Jeff Lanway	(707) 980-4606	2410 Valdez Ct.	Antioch	CA	94509
Kevin Israel	(408) 355-5678	17359 Serene Drive	Morgan Hill	CA	95037

Kevin Spangler	(916) 759-0621	2016 polley dr	Roseville	CA	95661
Lew Miller	(760) 776-5515	49630 29 Palms Hwy	Morongo Valley	CA	92256
Mark E. Falcone	(760) 952-7544	PO Box 403	Highland	CA	92346
Mark Pryor	(661) 327-2907	4601 Perris Way	Bakersfield	CA	93309
Martin Lopez	(707) 566-7066	518 Cork St	Windsor	CA	95492
Patrick Toews	(559) 637-8888	6851 Avenue 400	Dinuba	CA	93618
Paul Harreld	(530) 742-4668	1893 Morella Circle	Roseville	CA	95747
Poua and Kia Yang	(408) 931-4158	2612 Sutter Street	Oakley	CA	94561
Randy Layton	(707) 365-8395	190 Deerglen Circle	Vacaville	CA	95687
Richard Palermo	(510) 243-1923	5234 Carriage Drive	El Sobrante	CA	94803
Ross Gutman	(818) 245-0817	249 North Brand Blvd. Unit #76	Glendale	CA	91203
Steve Cornelius	(805) 925-6020	PO Box 7642	Santa Maria	CA	93456
Steven Welch	(805) 445-1220	4855 Corte Olivas	Camarillo	CA	93012
Summir Shier	(626) 331-1800	855 N. Forest Hills Drive	Covina	CA	91724
Ted McQueen	(916) 371-1598	5300 Kenneth Ave	Carmichael	CA	95608
Terry Palmer	(858) 222-3133	4837 Jutland Drive	San Diego	CA	92117
Tom Thompson	(714) 927-1687	1343 williamsburg Ln.	Corona	CA	92880
Tony Hawker	(559) 732-6500	3829 S. West St.	Visalia	CA	93277
Travis Maupin	(619) 339-7344	2121 Donahue Dr.	El Cajon	CA	92019
Troy Martin	(530) 750-0616	P. O. Box 852	Dixon	CA	95620
Stephen Tate	(164) 250-1186	2 Bowness Grove	Redcar	CL - ENGLAND	TS10 1J5
Dave Devlin	(303) 809-8833	2436 Glenhaven Drive	Highlands Ranch	CO	80126
Greg Andersen	(970) 474-2210	23370 County Rd. 30	Julesburg	CO	80737
Joel Woelk	(719) 940-0249	601 Willow Valley	Lamar	CO	81052
Joshua Swope	(970) 568-9455	1101 Ash Drive	Fort Collins	CO	80521
Marc DelSette	(970) 485-3100	P.O. Box 3598	Breckenridge	CO	80424
Matthew Stanifer	(719) 561-9447	214 Garfield Street	Pubelo	CO	81004
Nathan Barnes	(970) 282-9277	5036 Saffron Ct.	Ft. Collins	CO	80525
Phillip Winkelmann	(970) 626-4260	P.O. Box 129	Ridgway	CO	81432
Rick Caldwell	(720) 890-7440	2690 Trailridge Dr. W.	Lafayette	CO	80026
Stephen Straber	(970) 945-0245	222 3rd St.	Glenwood Springs	CO	81601
Steven L. Baird	(719) 377-7140	17029 Lamar Dr	Parker	CO	80134
Kevin P. Smith	(203) 451-6686	2 Cross Highway	Westport	CT	6880
Simon Verderame	(703) 706-0455	4602 8th Street NW	Washington	DC	20011
Mike Champion	(800) 359-2095	England	Guisborough	DH -	48569

Andrew Crowley	(352) 342-2224	221 se 44 terrace	Ocala	FL	34471
Bill Boom	(813) 994-5050	29536 Forest Glen Dr.	Wesley Chapel	FL	33543
Chad Cohen	(954) 821-8198	2144 N.W. 45th Avenue	Coconut Creek	FL	33066
Craig Newsome	(863) 667-4828	8801 Hwy 39 S.	Plant City	FL	33567
Dean LaPierre	(772) 643-6999	2440 57th circle	Vero Beach	FL	32966
Eric Swilley	(813) 294-2392	3907 Castle Key Ln.	Valrico	FL	33594
Mark Rawlinson	(941) 525-3919	27159 Tierra Del Fuego Cir	Punta Gorda	FL	33983
Jim Wilson	(904) 786-1954	152 Shelbys Cove Ct.	Ponte Vedra Beach	FL	32082
Larry Justice	(772) 763-8200	4055 Greenwood Drive	Ft. Pierce	FL	34982
Matthew A. Griffin	(904) 548-7857	96685 Blackrock Road	Yulee	FL	32097
Michael Thompson	(321) 377-8108	1684 Cherry Ridge Drive	Heathrow	FL	32746
Mike Johnson	(863) 934-8404	3209 Thompson Rd	Lakeland	FL	33801
Robert DeMartino	(941) 822-9099	3855 59th Ave. Circle E	Ellenton	FL	34222
Ron Smith	(772) 913-4118	9089 Central Ave.	Micco	FL	32976
Stanley A. Parulski	(574) 361-7067	206 Panferio Drive	Pensacola Beach	FL	32561
Bradford Gilley	(770) 725-7120	421 Price St.	Statham	GA	30666
Charles Preston	(706) 207-8111	221 Lakeside Drive	Milledgeville	GA	31061
Clint Hall	(229) 435-5252	2206 Meadowbrook Drive	Tifton	GA	31794
David Phillips	(770) 267-2378	795 Jones Woods Rd.	Monroe	GA	30655
Dirk A. Visser	(706) 769-3399	190 Pecan Bluff Drive	Watkinsville	GA	30677
Jeffrey Martin	(770) 682-3132	2022 Stonewick Court	Lawrenceville	GA	30043
Jim Tibbetts	(770) 516-2580	4360 Stockton Terrace	Marietta	GA	30066
Larry Young	(770) 565-0403	3790 Hickory Ridge Ct.	Marietta	GA	30066
Mark Colston	(770) 720-4956	1068 Forest Creek Drive	Canton	GA	30115
Rob Wilson	(678) 401-7119	758 Highcrest Drive	Acworth	GA	30101
Sergio Martinez	(770) 872-0510	11765 Red Maple Forest Dr.	Alpharetta	GA	30005
Steve Lawrence	(770) 922-1900	P. O. Box 82687	Conyers	GA	30013
Jacob Lee	(808) 216-4987	94-056 Awamoku Street	Waipahu	HI	96797
Adam Hagensick	(319) 352-2454	311 5th Avenue NW	Waverly	IA	50677
Bill Newton	(515) 270-2963	2518 SW 36th St.	Ankeny	IA	50023
Bryan Ferris	(641) 228-1606	304 Meadow Lane	Charles City	IA	50616
Dan Palm	(641) 682-1812	37 Pinehurst Circle	Ottumwa	IA	52501
Donald Dietz	(563) 543-8301	14200 Starr Pass	Dubuque	IA	52002
Kevin Fligg	(515) 971-5860	417 N.W. 9th Street	Ankeny	IA	50023

Lisa Harvey	(319) 653-7915	502 E. 13th Street	Washington	IA	52353
Loren Turner	(515) 386-7088	807 West State Street	Jefferson	IA	50129
Marty Roberts	(319) 393-4589	93 Pheasant Avenue	Atkins	IA	52206
Randy Nedved	(641) 923-3255	380 W Henschen St.	Garner	IA	50438
Richard Bollin	(800) 264-5041	3073 County Road #103	Fort Madison	IA	52627
Rick Storm	(515) 233-9940	840 John Clinton Drive Lot #33	Carlisle	IA	50047
Tony Gibbins	(515) 391-9818	1442 South 22nd Street	Fort Dodge	IA	50501
Adam Howard	(208) 359-1106	245 N 1st E	Rexburg	ID	83440
Blair Thueson	(208) 709-8314	2600 Ross Ave.	Idaho Falls	ID	83406
Cody Howard	(208) 359-1236	PO Box 607	Rexburg	ID	83440
Cory McEwen	(208) 312-7135	1927 Tesa Avenue	Heyburn	ID	83336
Holly Munns	(208) 359-1106	247 N 1st E.	Rexburg	ID	83440
Jeff Hill	(208) 661-9506	13464 N. Big Horn Canyon Street	Rathdrum	ID	83858
Jim Flamm	(800) 359-2910	2935 E. Chasewood Dr.	Idaho Falls	ID	83406
John Steiner	(208) 356-6580	417 South 12th west	Rexburg	ID	83440
Justin Dunn	(208) 887-7797	521 North Boise Street	Nampa	ID	83651
Kim Thompson	(208) 735-8191	328 Shoup Ave. W.	Twin Falls	ID	88301
Adrian Gerlak	(630) 759-1370	260 Butte View Drive	Bolingbrook	IL	60490
Brian Loso	(815) 747-2610	17010 West Sandridge Court	East Dubuque	IL	61025
Scott Earnest	(217) 577-1201	2060 Vermont Street	Quincy	IL	62301
Benny Wilt	(765) 747-9751	2112 N. Janney Ave.	Muncie	IN	47304
Craig LeMond	(812) 634-1132	1370 Crossroads Ave.	Jasper	IN	47546
Gerald Thomas	(574) 202-3894	1408 E. Beardsley Ave.	Elkhart	IN	46514
Jim and Cathy Reed	(812) 522-7990	1304 Peterson Court	Greenwood	IN	46143
Joachim Van Buren	(317) 570-9557	12016 Weathered Edge Drive	Fishers	IN	46037
Mark Sanders	(317) 733-0687	1433 Thomas Drive	Lebanon	IN	46052
Mike Caldwell	(317) 745-7121	PO Box 206	Brownsburg	IN	46112
Rodney Trent	(812) 847-4473	879 N.E. 4th Street	Linton	IN	47441
Steve Harrison	(574) 674-6999	10066 lanter ct	Osceola	IN	46561
Trevor Adams	(812) 944-3828	512 Ridgemont Drive	Corydon	IN	47112
Gary Patnode	(866) 255-5400	2017 Ft. Riley Blvd.	Manhattan	KS	66502
Michael Soyland	(785) 364-5484	316 South High Street	Fairview	KS	66425
Mike Reed	(785) 342-5917	905 West Ash	Salina	KS	67401
Tony Jones	(620) 225-5559	1009 Ragan Road	Dodge City	KS	67801
Gary Spear	(270) 843-8573	421 Millwood Ct.	Bowling Green	KY	42104

Larry Stumbo	(606) 377-2378	531 KY. RT 680	McDowell	KY	41647
Wanda Foster	(504) 467-9444	13 Yosemite Street	Kenner	LA	70065
Denver Hill	(978) 503-9513	p.o. box 624	gardner	MA	1440
Paul Barr	(978) 998-2946	19 Hale Park Avenue	Beverly	MA	1915
Scott R. Wellington	(508) 419-1095	72 Park Place Way	Mashpee	MA	2649
Brian Ward	(301) 829-9740	5307 Pommel Drive	Mt. Airy	MD	21771
Doug Stohler	(410) 730-9007	630 Shore Road	Severna Park	MD	21146
Jim Dickey	(410) 713-3134	7817 Aylesford Lane	Laurel	MD	20707
Tim Nemeth	(734) 692-8990	29229 Hunter Court	Brownstown	MI	48183
Ann M. Kerr	(218) 525-4042	1701 Dodge Avenue	Duluth	MN	55811
Tim Back	(507) 257-2068	621 Linda Dr.	Eagle Lake	MN	56024
Wayne Seehusen	(507) 828-1575	1100 Alan Avenue	Marshall	MN	56258
Jeff Hoyt	(816) 324-6684	204 West Market	Savannah	MO	64485
Bayden Neilson	(406) 871-1962	29673 S Ferndale Dr	Bigfork	MT	59911
Dan Small	(406) 549-8506	211 Rita Ct.	Missoula	MT	59803
Don Loessberg	(406) 587-5860	P.O. Box 11569	Bozeman	MT	59719
John Newman	(406) 369-4063	225 Crestwood Lane	Hamilton	MT	59840
Mark Neilson	(406) 756-5550	29578 Morning View Lane	Bigfork	MT	59911
Rob Hunsaker	(406) 494-7555	3919 Remington	East Helena	MT	59635
Curtis Stevens	(919) 250-0940	103 Fieldstone Dr.	Clayton	NC	27520
Dennis Cashner	(910) 233-0056	8773 Body Shop Dr.	Leland	NC	28451
Donna Hansen	(704) 966-0914	4148 Bordeaux Drive	Denver	NC	28037
Duane Durand	(910) 398-0958	1200 Gum Rd.	Southport	NC	28461
Eddie Bodford	(336) 399-4770	711 Will Boone Road	Mocksville	NC	27028
Eddie Craven	(336) 370-4443	575 Gate Road	Thomasville	NC	27360
Greg Humphrey	(704) 363-7487	3005 Manchester Court	Gastonia	NC	28056
Jamie Calloway	(828) 467-0177	1352 Windswept Ridge Rd.	Marshall	NC	28753
Jay Livesay	(252) 537-4114	737 Carolina St.	Roanoke Rapids	NC	27870
Mark Griffin	(704) 756-0208	141 N. Gibbs rd	Mooresville	NC	28117
Mark Mariotti	(336) 339-4172	275 Cleek Drive	Summerfield	NC	27358
Mike Lane	(919) 474-9417	3109 Slater Rd.	Morrisville	NC	27560
Stefan Gee	(910) 333-7706	1010 North Shore Drive	Surf City	NC	28445
Zachary Martin	(910) 295-0502	175 West Maine Avenue	Southern Pines	NC	28387
Don Rudnick	(218) 287-9499	PO Box 10566	Fargo	ND	58106
Dale Simmons	(402) 228-4747	1710 S. 13th St.	Beatrice	NE	68310

Kellen Novak	(402) 641-0144	1031 County Road 2500	Crete	NE	68333
Logan Anderson	(308) 534-4121	1407 E. F. Street	North Platte	NE	69101
Norman Sillivan	(308) 789-9113	135 W. Sanders St.	Arcadia	NE	68815
Ron Matson	(308) 234-5441	2023 25th Road Lot 1	Kearney	NE	68847
Ryan J. Drahota	(402) 379-2999	902 Westbrook Drive	Norfolk	NE	68701
Shane Godtel	(402) 475-4747	8055 O St. #122	Lincoln	NE	68510
Vicki Forsberg	(402) 564-9060	3578 23rd Avenue	Columbus	NE	68601
Anna Roemer	(603) 494-2965	36 Lager Lane	Lyndeborough	NH	3082
Mark Rivard	(603) 466-5835	141 Lancaster Road Lot 19	Gorham	NH	3581
Patric Iach	(603) 707-1313	16 Cedar Street	Laconia	NH	3246
Tina Gorman	(603) 869-7909	1161 Prospect Street	Bethlehem	NH	3574
Craig Brogna	(732) 232-6708	196 Ashdown Forest Lane	Toms River	NJ	8755
Marc Manfre	(732) 751-8833	384 Casino Drive	Farmingdale	NJ	7727
Douglas Larsen	(505) 334-1819	P.O. Box 1642	Aztec	NM	87410
Bill Cleland	(702) 497-4827	12115 Highland Vista Way	Las Vegas	NV	89135
Robert Ashcraft	(866) 524-4982	213 Swale Lane	Las Vegas	NV	89144
Bruce Weinrib	(718) 669-5361	25 Baisley Avenue	East Rockaway	NY	11518
Fred Villano	(631) 495-3755	9 Commander Lane	Nesconset	NY	11767
Maritza Acevedo	(716) 597-3562	374 Prospect Avenue	Buffalo	NY	14201
Richard Hodgson	(845) 549-7153	2234 Albany Post Road	Walden	NY	12586
Brad A. Sackella	(330) 707-9211	8411 Four Seasons Trail	Poland	OH	44514
Mark Davidson	(440) 205-8300	9275 Creekwood Dr.	Mentor	OH	44060
Patrick Hale	(937) 339-0368	881 Stonehenge Drive	Tipp City	OH	45371
David E. Ashton	(405) 509-3759	3708 River Downs Drive	Edmond	OK	73034
Eric Davey	(918) 782-9810	P.O. Box 451765	Grove	OK	74345
Kim Wadsworth	(580) 698-2515	Rt 1 Box 6	Fargo	OK	73840
Randy Griffith	(918) 360-2912	2402 Pin Oak Rd.	Muskogee	OK	74401
Dan Doolan	(519) 927-7799	261 Beach Grove Dr.	Caledon	ON - CANADA	L7K 0M8
Mark Howarth	(807) 274-2947	288 Scott St	Fort Frances	ON - CANADA	P9A 1G7
Alex Miller	(541) 963-5200	1906 East "O" Avenue	La Grande	OR	97850
Benjamin Waite	(541) 969-0402	P. O. Box 162	Pendleton	OR	97801
David Daffer	(541) 523-7525	1505 4th St.	Baker City	OR	97814
Gordon Kohler	(541) 975-9456	P. O. Box 1687 809 21st St	La Grande	OR	97850
Trudy James	(541) 923-1289	P.O. Box 207	Redmond	OR	97756

Joe and Aleta Uta'atu	(503) 472-1165	1464 Bair rd Ne	Keizer	OR	97303
John Manly	(541) 810-1495	28045 Peter Steiner Road	Bonanza	OR	97623
Juan Valencia	(503) 619-6852	2373 NW 185th Avenue #409	Hillsboro	OR	97124
Kathy Hagle	(541) 203-4870	418 Groves Court SE	Albany	OR	97322
Michael Sollman	(503) 505-3565	15010 Emerson Ct.	Oregon City	OR	97045
Brian Rose	(717) 881-7370	198 Jeanette Lane	Delta	PA	17314
Chris Pinchak	(570) 246-3732	30 Broadway Street	Milton	PA	17847
Jo Ann Dilts	(717) 898-6340	175 Springfield Rd.	Landisville	PA	17538
Steve Wilson	(888) 642-2378	811 Lamont Way	Tobyhanna	PA	18466
Daniel Moore	(864) 201-1307	105 Goldthread Way	Taylors	SC	29687
Jeremy Van Pinxteren	(843) 851-3543	112 Graduate Lane	Ladson	SC	29456
Sean Atkinson	(843) 415-3320	31 Gables Lane	Bluffton	SC	29910
Shawn Kelly	(843) 971-9073	5014 baylor street	North charleston	SC	29405
Darrick Schubert	(605) 232-6230	338 Oxbow Trail	Dakota Dunes	SD	57049
Gregg Burtis	(605) 275-2787	904 Leadale	Sioux Falls	SD	57103
Beto Millan	(931) 906-0707	112 Stonemountain rd	Clarksville	TN	37042
Edward Hernandez	(731) 664-9742	210 Willow Green Dr.	Jackson	TN	38305
Leo Millan	(931) 801-2864	308 South 2nd Street	Clarksville	TN	37040
Ronald Walls	(423) 774-0516	470 Lyles Rd SE	Cleveland	TN	37323
Tommy Joe Vallejos	(615) 938-0243	300 Harper Road	Clarksville	TN	37043
Art Pacheco	(210) 380-2969	9727 Harleyhill	San Antonio	TX	78250
Asa Jones	(512) 663-3709	128 Snowdrift Trail	Round Rock	TX	78664
Brad Beseth	(512) 865-0092	13906 Hunters Vale	San Antonio	TX	78230
Bradley Schrader	(469) 216-2462	PO Box 6406	Mckinney	TX	75071
Darrell Arrant	(832) 724-4985	16961 Scenic Knoll Drive	Conroe	TX	77385
Diana Ramirez	(915) 562-2378	3609 Fort Blvd.	El Paso	TX	79930
George Montes	(713) 828-5907	5773 Woodway Dr. #134	Houston	TX	77057
Jessica R. Goree	(832) 482-8996	12100 Melville Drive #505E	Montgomery	TX	77356
JL Stevens	(512) 328-2504	409 Fife Drive	Briarcliff	TX	78669
Joel G. Pacheco	(972) 571-8203	1620 Bar Harbor Drive	Flower Mound	TX	75028
Lance Mapp	(806) 544-3506	2704 55th	Lubbock	TX	79413
Lance Reid	(432) 268-3759	P. O. Box 384	Coahoma	TX	79511
Loren Brown	(972) 900-1982	3429 Colt Dr	Plano	TX	75074
Marcus Pacheco	(210) 394-4299	1519 Chinook	San Antonio	TX	78251
Matthew Dooley	(210) 705-2417	1510 Winston Cove	San Antonio	TX	78260

Paul Shuga	(817) 300-6485	1408 Wedgewood Court	Southlake	TX	76092
Raymond Dockery	(979) 807-1001	P.O. Box 6474	Bryan	TX	77805
Trevor Turnbow	(806) 946-6111	910 E Ivy	Muleshoe	TX	79347
Violet Aden	(361) 537-1118	P.O. Box 1445	George West	TX	78022
Eric Swartz	(325) 690-1009	116 S. Mahogany Way	Elk Ridge	UT	84651
Gene Dunn	(435) 218-9902	145 N. Mall Dr. #57	St.George	UT	84790
Jason Dunn	(435) 586-1172	2185 N. Cliffrose Dr.	Cedar City	UT	84720
Laura Burkhard	(562) 426-6174	PO BOX 1003	Eden	UT	84310
Michael Fokken	(435) 723-5014	38 South 300 East	Richmond	UT	84333
Spencer Beck	(435) 628-5756	3747 Nicholas Drive	Santa Clara	UT	84765
Tyler Boice	(801) 860-6770	3838 South 2900 East	Salt Lake City	UT	84109
Benjamin Rosenthal	(434) 847-6171	186 Old Wright Shop Rd.	Madison Heights	VA	24572
Evan Leisersohn	(703) 763-1307	101 Braeburn Dr	Winchester	VA	22601
James B. Bonner III	(540) 752-0160	147 Stefaniga Farms Drive	Stafford	VA	22556
Patrick Hanford	(509) 628-2378	5062 airway drive ne	Moses lake	WA	98837
Ammon Child	(360) 606-2707	PO Box 378	Camas	WA	98607
Cyndi Bird	(509) 664-0199	P. O. Box 1502	Wenatchee	WA	98807
Garrett Wyler	(253) 861-8582	7411 131st Street Ct E	Puyallup	WA	98373
Greg Lucas	(360) 458-7999	1407 69th Avenue E.	Fife	WA	98424
Michael Brady	(360) 357-4495	419 9th Av SE Apt 1	Olympia	WA	98501
Patrick Hanford	(509) 765-0332	5062 Airway Drive NE	Moses Lake	WA	98837
Richard Carns	(360) 425-9586	170 Alpha Dr.	Longview	WA	98632
Rick Stuart	(425) 408-3445	13229 59th Ave W	Edmonds	WA	98026
Steve Robinson	(509) 999-2659	15011 East 11th Court	Spokane Valley	WA	99037
Tim Roberts	(530) 885-1080	3568 NE Garfield Court	Camas	WA	98607
Butch And Cindy Graf	(920) 467-3239	86 Sharon Court	Sheboygan Falls	WI	53085
Reuben D. Rock	(414) 202-8515	908 North 58th Street	Milwaukee	WI	53213
Douglas L. Cyphers	(304) 365-8001	8 Smokey Valley Road	Mannington	WV	26582
Schane Wiles	(307) 272-4825	2425 Central Ave	Cody	WY	82414

Exhibit B2

Franchisee Who Have Left the System

During the last fiscal year thirteen Franchisees have left the system due to cancellation, termination, or non renewal. There have been seven transfer of ownership which took place during 2014. The last known addresses for these individuals which have transferred or not renewed their franchise rights are as follows:

Left System

Frank Settecasi 27 Rankin Street, Staten Island, NY 10312 (718) 227-1720

Ray Hailey 4519 Hungry Hollow Road, Great Valley, NY 14741

Danny White 516 Dixon Rd., Palm Bay, FL 32907 (321) 676-1395

Kyle Torres 4020 River Birch Road, Ft. Worth, TX 76137 (817) 975-3827

Jeff Robins 8807 Fordson Road, Richmond, VA 23229 (804) 426-9170

Charles Cipriano 2528 Cardington Dr., Columbia, SC 29290 (803) 783-1304

John Mishoe 5650 Cassie Lane, Conway, SC 29527 (843) 397-3977

Brian Still 508 West 940 North, American Fork, UT 84003 (801) 361-6277

Bob Wenzel 3817 B West 4th Ave., Kennewick, WA 99336 (509) 378-0163

Rick Stewart 13229 59th Ave W, Edmonds, WA 98026 (425) 408-3445

David Meadows 22426 733 Rd., Albert Lea, MN 56007 (507) 383-3548

Transfers

Jeff Miller 412 Jefferson Dr, Devine, TX 78016 (830) 257-4428

Mark Ellis 113 South Park Dr., Seymour, IN 47274 (812) 525-9540

Adam Hawley 1419 East 5th Street, North Platte, NE 69101 (308) 534-4121

Mike Sigler 655 East Indiana Ave., Southern Pines, NC 28387 (910) 692-6354

Shawn Kelly 5014 Baylor Street, North Charleston, SC 29405 (846) 216-8597

Tyson Beesley 3782 Flaming Rock Road, Idaho Falls, ID 83401 (208) 313-8168

Jim Dickey 7817 Aylesford Lane, Laurel, MD 20707 (301) 470-4433

Greg Lucas 1407 69th Avenue E., Fife, WA 98424 (253) 275-7212

Exhibit C

Financial Statements

M-CO, INC.

Report on Audit of Financial Statements

For the years ended

December 31, 2014, 2013, and 2012

Larry H. Rigby
Certified Public Accountant
1865 Caribou
Idaho Falls, Idaho 83401

Independent Auditor's Report

To the Board of M-Co, Inc.

I have audited the accompanying financial statements of M-Co., Inc., which comprise the balance sheets as of December 31, 2014, 2013, and 2012, and the related statements of income, retained earnings and cash flows for the years then ended.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

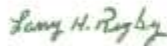
Auditor's Responsibility

My responsibility is to express an opinion on the financial statements based on my audit. I conducted my audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that I plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on my judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, I consider internal control relevant to the Company's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but for the purpose of expressing an opinion on the effectiveness of the Company's internal control. Accordingly, I express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements. I believe that the audit evidence I have obtained is sufficient and appropriate to provide a basis for my audit opinion.

Opinion

In my opinion, the financial statements referred to above present fairly, in all material respects, the financial position of M-Co., Inc. as of December 31, 2014, 2013 and 2012 and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America.



Larry H. Rigby, CPA
1865 Caribou
Idaho Falls, Id 83401

April 09, 2015

M-Co., Inc.
Balance Sheets
as of December 31,

	2014	2013	2012
ASSETS			
Current:			
Cash	\$ 876.84	\$ 7,933.45	\$ 15,415.74
Inventory	96,770.33	73,837.84	88,523.52
Accounts receivable	0.00	0.00	0.00
	<u>-----</u>	<u>-----</u>	<u>-----</u>
Total current assets	\$ 97,647.17	\$ 81,771.29	\$ 103,939.26
Other assets:			
Franchise contracts receivable	\$ 603,580.74	\$ 608,110.81	\$ 598,093.93
	<u>-----</u>	<u>-----</u>	<u>-----</u>
Total Other assets	\$ 603,580.74	\$ 608,110.81	\$ 598,093.93
Property, plant and equipment:			
Buildings and equipment	\$ 289,438.62	\$ 278,577.62	\$ 280,949.72
Less accumulated depreciation	(166,626.59)	(145,888.86)	(146,302.15)
Net buildings and equipment	122,812.03	132,688.76	134,647.57
Land	6,000.00	6,000.00	6,000.00
	<u>-----</u>	<u>-----</u>	<u>-----</u>
Total property, plant and equipment	\$ 128,812.03	\$ 138,688.76	\$ 140,647.57
	<u>-----</u>	<u>-----</u>	<u>-----</u>
Total assets	\$ 830,039.94	\$ 828,570.86	\$ 842,680.76
	<u>=====</u>	<u>=====</u>	<u>=====</u>
LIABILITIES AND STOCKHOLDER'S EQUITY			
Current and other liabilities:			
Bank overdraft	\$ 23,817.56	\$ 12,341.91	\$ 0.00
Accounts payable	133,705.68	89,508.57	92,956.16
Payroll and other liabilities	3,171.37	7,044.97	15,301.74
Notes payable current	65,125.71	64,889.67	44,198.32
Deferred revenues	603,580.74	608,110.81	598,093.93
	<u>-----</u>	<u>-----</u>	<u>-----</u>
Total current and other liabilities	\$ 829,401.06	\$ 781,895.93	\$ 750,550.15

The accompanying notes are an integral
part of the financial statements

M-Co., Inc.
Balance Sheets
as of December 31,

	2014	2013	2012
Long-term liabilities:			
Notes payable	\$ 35,147.47	\$ 48,437.30	\$ 47,601.14
	<u> </u>	<u> </u>	<u> </u>
Total long-term liabilities	\$ 35,147.47	\$ 48,437.30	\$ 47,601.14
	<u> </u>	<u> </u>	<u> </u>
Total liabilities	\$ 864,548.53	\$ 830,333.23	\$ 798,151.29
	<u> </u>	<u> </u>	<u> </u>
Stockholder's equity:			
Common Stock– 50,000 shares			
Authorized, 2,000 issued	\$ 20,200.00	\$ 20,200.00	\$ 20,200.00
Retained earnings	(34,708.59)	(1,962.37)	44,329.47
Less: treasury stock of 1,000 shares	(20,000.00)	(20,000.00)	(20,000.00)
	<u> </u>	<u> </u>	<u> </u>
Total stockholder's equity	\$ (34,508.59)	\$ (1,762.37)	\$ 44,529.47
	<u> </u>	<u> </u>	<u> </u>
Total liabilities and stockholder's equity	\$ 830,039.94	\$ 828,570.86	\$ 842,680.76
	<u> </u>	<u> </u>	<u> </u>

The accompanying notes are an integral
part of the financial statements

M-Co., Inc.
Income Statements
as of December 31,

	2014	2013	2012
Revenue:			
Sales	\$ 1,202,114.65	\$ 1,126,899.44	\$ 1,106,632.99
Cost of goods sold:			
Beginning inventory	\$ 73,837.84	\$ 88,523.52	\$ 70,979.82
Purchases(net)	474,548.51	488,941.96	561,778.29
Less: ending inventory	(96,770.33)	(73,837.84)	(88,523.52)
	<u> </u>	<u> </u>	<u> </u>
Cost of goods sold	\$ 451,616.02	\$ 503,627.64	\$ 544,234.59
	<u> </u>	<u> </u>	<u> </u>
Gross profit	\$ 750,498.63	\$ 623,271.80	\$ 562,398.40
Operating expenses:			
Advertising	\$ 97,853.10	\$ 72,636.02	\$ 48,822.63
Business meeting meals	2,421.61	819.03	1,575.21
Car and truck expenses	18,804.49	13,020.73	8,691.86
Depreciation expense	20,737.73	19,016.55	22,836.32
Dues and subscriptions	60.00	11,611.95	4,025.41
Insurance	68,201.57	60,925.24	65,347.03
Interest expense	4,511.81	3,888.21	3,441.99
Lease expense	69,040.98	30,702.00	0.00
Licenses and permits	2,397.22	1,163.25	2,336.03
Legal and professional expenses	4,252.70	4,602.00	11,610.70
Miscellaneous	2,636.18	1,347.79	888.71
Payroll taxes	26,925.16	24,867.68	21,508.65
Postage	2,322.57	2,435.06	1,504.09
Outside sales expense	32,640.00	32,640.00	32,640.00
Rent	40,800.00	40,800.00	40,800.00
Repairs and maintenance	3,652.09	3,891.34	1,178.91
Service charges	27,560.26	25,084.56	21,753.04
Supplies	5,223.98	7,710.78	11,901.37
Taxes	7,279.19	7,210.95	6,982.86

The accompanying notes are an integral
part of the financial statements

M-Co., Inc.
Income Statements
as of December 31,

	2014	2013	2012
Operating expenses:(Continued)			
Telephone	\$ 17,743.58	\$ 15,748.83	\$ 13,630.29
Travel	15,214.52	11,636.04	18,832.82
Utilities	9,485.82	9,298.31	7,997.71
Wages	303,480.29	264,054.38	240,316.69
	-----	-----	-----
Total operating expenses	\$ 783,244.85	\$ 665,110.70	\$ 588,622.32
	-----	-----	-----
Total income (loss) from operations	\$ (32,746.22)	\$ (41,838.90)	\$ (26,223.92)
	-----	-----	-----
Other revenue:			
Interest income	0.00	0.00	0.00
	-----	-----	-----
Net Income	\$ (32,746.22)	\$ (41,838.90)	\$ (26,223.92)
	=====	=====	=====

The accompanying notes are an integral
part of the financial statements

M-Co., Inc.
Statements of Retained Earnings
as of December 31,

	2014	2013	2012
Retained earnings:			
Beginning balance	\$ (1,962.37)	\$ 44,329.47	\$ 74,800.39
Dividends	(0.00)	(4,452.94)	(4,247.00)
Net income (loss)	(32,746.22)	(41,838.90)	(26,223.92)
Ending balance	<u>\$ (34,708.59)</u>	<u>\$ (1,962.37)</u>	<u>\$ 44,329.47</u>

The accompanying notes are an integral
part of the financial statements

M-Co., Inc.
Statements of Cash Flows
as of December 31,

	2014	2013	2012
Operating activities:			
Net income (loss)	\$ (32,746.22)	\$ (41,838.90)	\$ (26,223.92)
Increases(decreases) to cash:			
(Increase)decrease in franchise contracts	\$ (4,530.07)	\$ (10,016.88)	\$ 47,534.83
(Increase)decreasein accounts receivable	0.00	0.00	0.00
(Increase)decrease in inventory	(22,932.49)	14,685.68	(17,543.70)
Increase(decrease) in accounts payable	44,197.11	(3,447.59)	20,702.99
Increase(decrease) in current liabilities	7,602.05	4,085.14	(14,956.38)
Increase(decrease) in deferred revenue	4,530.07	10,016.88	(47,534.83)
Depreciation expense	20,737.73	19,016.55	22,836.32
	-----	-----	-----
Net cash provided(used) by operating activities	\$ 16,858.18	\$ (7,499.12)	\$ (15,184.69)
Investing activities:			
Cash was used to			
Equipment	\$ (10,861.00)	\$ (17,057.74)	\$ (26,343.34)
	-----	-----	-----
Net cash provided(used) by investing activities	\$ (10,861.00)	\$ (17,057.74)	\$ (26,343.34)
Financing activities:			
Cash was provided by:			
Borrowing on notes payable	\$ 0.00	\$ 30,624.41	\$ 46,343.34
Cash was used to:			
Payments onnotes payable	(13,053.79)	(9,096.90)	(20,694.72)
Dividends	(0.00)	(4,452.94)	(4,247.00)
	-----	-----	-----
Net cash provided(used) by financing activities	\$ (13,053.79)	\$ (13,549.84)	\$ (24,941.72)
Net increase(decrease) in cash	\$ (7,056.61)	\$ (7,482.29)	\$ (20,126.41)
Cash balance January 1,	\$ 7,933.45	\$ 15,415.74	\$ 35,542.15
	-----	-----	-----
Cash balanceDecember 31,	\$ 876.84	\$ 7,933.45	\$ 15,415.74
	=====	=====	=====

The accompanying notes are an integral
part of the financial statements

1. Summary of Significant Accounting Policies

M-Co., Inc. was organized in September of 1983 and is engaged in the carpet cleaning franchise business. The franchises are called Heaven's Best Carpet Cleaning. A franchise grants the licensee the right to operate the franchise within a specific geographic area for a specified period and to use the Company's products and trade secrets. The Company is subject to interstate franchising laws administered by various states and the Federal Trade Commission.

Revenue Recognition

To purchase a franchise, licensees are required to pay an initial franchise fee which covers the costs of training, equipment, and certain other start-up supplies. The initial franchise fee is recognized as revenue when the licensee receives the required training, equipment, and start-up supplies, and is capable of commencing operations. Franchise contracts receivables and the corresponding deferred revenue represents geographic areas sold to franchisees. Franchise contracts receivables are due and payable under the terms of the contract when the franchisee commences franchise operations in their geographic areas. Franchise contracts can be terminated by the franchisor after so many years if the franchisee fails to commence franchise operations. When the franchise contracts are due and payable, the Company records the amounts as current accounts receivable.

Revenue is also recognized when the Company ships carpet cleaning products to the franchisee. Revenue is recorded net of sales returns, but includes sales taxes.

Cash and Cash Equivalents

The Company considers all highly liquid investments with an initial maturity of three months or less to be cash equivalents.

Advertising Costs

The Company expenses its advertising costs as they are incurred.

Shipping and Handling Costs

Freight billed to customers is considered sales revenue and the related freight costs as a cost of sales.

Uncertain Tax Positions

M-Co., Inc. adopted the new accounting for uncertainty in income taxes guidance on January 1, 2010. The adoption of that guidance did not affect net assets or income tax expense. M-Co., Inc. continually evaluates expiring statutes of limitations, audits, proposed settlements, changes in tax law, and new authoritative rulings. Management does not believe the Company has taken any uncertain tax positions.

M-Co., Inc.
Notes to Financial Statements
as of December 31, 2014

Subsequent Events

M-Co., Inc. has evaluated subsequent events for the period after December 31, 2014 through April 12th 2015, the date the financial statements were available to be issued. No events have been identified that would have a material effect on the financial statements.

Accounts Receivable

The Company's policy is to require payment before product is shipped. On the Occasion payment is not received at the time product is shipped an account receivable is recognized.

2. Inventories

Inventories are stated at the lower of cost (as determined on the first-in-first-out basis) or market.

3. Income Taxes

In November, 1984, the Company elected to be taxed under the S corporation provisions of the Internal Revenue Code. As a result of the election, income of the Company is currently taxable to the stockholder and no provision is made for taxes on income in the accompanying financial statements. Any assessed interest or penalty related to tax positions would be charged as a component of "taxes" expense. Tax returns filed by the Company are subject to examination by Federal or state tax authorities for a period of three years from the filing of a return. As such, the returns for the years ended December 31, 2012, 2013, and 2014 are subject to examination.

4. Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities at the date of the financial statements, and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

5. Land, Buildings, and Equipment

As of December 31, land, buildings, and equipment consisted of the following:

	<u>2014</u>	<u>2013</u>	<u>2012</u>
Land	\$6,000.00	\$6,000.00	\$6,000.00
Buildings	59,364.50	59,364.50	59,364.50
Equipment	<u>230,074.12</u>	<u>219,213.12</u>	<u>221,585.22</u>
Totals	<u>\$295,438.62</u>	<u>\$284,577.62</u>	<u>\$286,949.72</u>

M-Co., Inc.
Notes to Financial Statements
as of December 31, 2014

Land, buildings, and equipment are stated at cost. Depreciation is provided for buildings and equipment using the straight-line method over their estimated useful lives.

6. Notes & Loans Payable

The Company has the following outstanding loans, all stated at fair market value, as of December 31, 2014 that bear interest as follows:

2011 GMC Pickup -Beehive Cr. Un.	\$10,119.22	2.85%
Credit Cards	23,433.78	Variable
2014 GMC Acadia Beehive Cr. Un.	32,179.71	2.45%
2012 Savana Cargo Beehive Cr. Un.	13,465.02	2.60%
U.S. Bank Money Manager	21,075.45	Prime +1.5%
Totals	<u>\$100,273.18</u>	

Scheduled debt maturity as of December 31, 2014 is as follows:

2015	\$65,125.71
2016	\$17,694.71
2017	\$7,638.26
2018	\$7,182.51
2019	\$2,631.99

7. Related Party Transactions

The Company owns one half, and the sole shareholder of the Company owns one half of the office building where the Company conducts its business. Also, in 2004 the shareholder bought a commercial storage building from which the Company stores and ships its equipment and supplies. The Company rents, at fair market value, the shareholder's portion of the office building and the storage facility, which for the years ended December 31, 2014, 2013 and 2012 was \$40,800.00, \$40,800, and \$40,800.00 respectively. The Company also operates franchise areas owned by the Company's sole shareholder. The Company pays for the right to operate franchise areas not directly owned by the Company. However, the Company does not pay to operate those owned by the Company's sole shareholder, which are the states of Texas and Idaho.

8. Supplemental Disclosures of Cash Flow Information

Because M-Co., Inc uses the “indirect method” of reporting operating cash flows, Statement 95 requires disclosure of certain amounts paid during the reporting periods including interest and income taxes. Total interest paid for the reporting periods are as follows:

	<u>2014</u>	<u>2013</u>	<u>2012</u>
Interest expense paid	\$4,511.81	\$3,888.21	\$3,441.99

9. Fair Value Measurements

FASB ASC 820 establishes a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements.) The three levels of the fair value hierarchy under FASB ASC 820 are described below:

- Level 1 Quoted prices are available in active markets accessible at the reporting date for identical investments.
- Level 2 Quoted prices in markets not considered to be active, or financial instruments for which all significant inputs are observable, either directly or indirectly, as of the reporting date, but are not the same as those used in Level 1. Fair value is determined through the use of models or other valuation methodologies.
- Level 3 Pricing inputs are unobservable for the investment and include situations where there is little, if any, market activity for the investment. The inputs into the determination of fair value require significant management judgment or estimation.

In determining the fair value of its investments, M-Co., Inc. uses appropriate valuation techniques based on available inputs. The Company maximizes its use of observable inputs and minimizes the use of unobservable inputs when measuring fair value. Accordingly, when available, the Company measures fair value using Level 1 inputs because they generally provide the most reliable evidence of fair value. If market data is not readily available, fair value is based upon other significant unobservable inputs such as inputs that reflect the Company’s own assumptions about the inputs market participants would use in valuing the investment. As required, investments valued using unobservable inputs are classified to the lowest level of any input that is most significant to the valuation. Thus, a valuation may be classified as Level 3 even though the valuation may include significant inputs that are readily observable.

M-Co., Inc.
Notes to Financial Statements
as of December 31, 2014

The following table sets forth by level, within the fair value hierarchy, M-Co., Inc.'s investments at fair value as of December 31, 2014, 2013, and 2012:

	Fair Value Measurements Using			
	<u>Fair Value</u>	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>
Money market funds	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

10. Franchise Contracts Receivable

Franchise contracts receivable are recognized as revenue pursuant to the revenue recognition policy described above. The franchise contracts are payable to the Company when all the terms of the contract have been fulfilled by the franchisee and the franchisor. The Company's gross franchise sales for the years ended December 31, 2014, 2013 and 2012 were \$40,151.00, \$49,784.56 and \$74,526.53 respectively. The franchise sales as a percent of the Company's gross sales for the years ended December 31, 2014, 2013 and 2012 were 3.34%, 4.42% and 6.73% respectively. Individual franchise contracts receivable at December 31, 2014 are as follows:

	Contracts Receivable	Deferred Revenue
Stephen Tate	\$ 240,000.00	\$ 240,000.00
Chris Pinchak	12,512.41	12,512.41
Kevin Smith	10,842.31	10,842.31
Brad Sackella	11,691.22	11,691.22
Ron Smith	14,500.00	14,500.00
Dennis Scriba	275,000.00	275,000.00
Craig Brogna	<u>39,034.80</u>	<u>39,034.80</u>
Totals	<u>\$603,580.74</u>	<u>\$603,580.74</u>

The following interim Profit and Loss, and Balance Sheet is for the first six months of 2014. These statements are UNAUDITED and have not been reviewed by an accountant.

M-CO INC (UNAUDITED)

Profit and Loss

January - April, 2015

	Total
Income	
Carpet Cleaning	20,772.84
CLF	294,327.89
Equipment Sales	17,074.56
Fees	40,770.20
Franchise Sales	30,450.00
Services	-175.00
Shipping Income	459.71
Spotter Sales	16.96
Training	2,667.50
	<hr/>
	\$
Total Income	406,364.66
	<hr/>
	\$
Gross Profit	406,364.66
Expenses	
ADS	54,124.58
Automobile Expense	3,851.72
Bank Service Charges	5,818.56
Chemicals	21,107.81
Containers	6,072.08
Insurance	11,884.85
Life Insurance	1,243.74
Medical Insurance	21,302.66
	<hr/>
	\$
Total Insurance	34,431.25
Interest Expense	739.08
Finance Charge	878.96
	<hr/>
	\$
Total Interest Expense	1,618.04
Leased Area	44,156.00
Office Supplies	1,416.76
Office/General Administrative Expenses	695.65
Outside Sales Expense	8,160.00

Pads	3,105.93
Parts	39,694.38
Payroll Expenses	106,868.09
Postage and Delivery	704.15
Printing and Reproduction	5,465.72
Professional Fees	
Legal Fees	-120.00
	<hr/>
	-\$
Total Professional Fees	120.00
Rent	13,600.00
Repairs	
Building Repairs	389.98
Janitorial Exp	210.00
	<hr/>
	\$
Total Repairs	599.98
Shipping	28,774.48
Taxes	
State-Idaho Taxes	20.00
	<hr/>
	\$
Total Taxes	20.00
Telephone	4,768.93
Training Expense	68.46
Travel & Ent	
Meals	247.92
Travel	1,293.72
	<hr/>
	\$
Total Travel & Ent	1,541.64
Uncategorized Expense	4,592.91
Utilities	1,727.06
Gas and Electric	3,411.11
Water	452.67
	<hr/>
	\$
Total Utilities	5,590.84
	<hr/>
	\$
Total Expenses	396,727.96
	<hr/>
	\$
Net Operating Income	9,636.70
Other Expenses	
Donations	70.00
Reconciliation Discrepancies	-429.74
	<hr/>
Total Other Expenses	-\$

	<u>359.74</u>
Net Other Income	\$ 359.74
Net Income	<u>\$ 9,996.44</u>

M-CO INC. (UNAUDITED)

Balance Sheet

As of April 30, 2015

	<u>Total</u>
ASSETS	
Current Assets	
Bank Accounts	
Heaven's Best Checking	15,895.39
M-CO INC. Checking	12,243.74
M-Co, Inc. Savings	0.00
Total Bank Accounts	<u>\$ 28,139.13</u>
Accounts Receivable	
Accounts Receivable	0.00
Total Accounts Receivable	<u>\$ 0.00</u>
Other current assets	
Current-Franchise Contract Recv	0.00
Employee Cash Advance	0.00
Inventory	96,770.33
Undeposited Funds	0.00
Total Other current assets	<u>\$ 96,770.33</u>
Total Current Assets	<u>\$ 124,909.46</u>
Fixed Assets	
Accumulated Depreciation	-166,626.59

Depreciable Assets	289,438.62
Land	6,000.00
	\$
Total Fixed Assets	128,812.03
Other Assets	
Allowance for Doubtful Accounts	0.00
Contracts Receivable	603,580.74
	\$
Total Other Assets	603,580.74
	\$
TOTAL ASSETS	857,302.23
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	151,991.97
	\$
Total Accounts Payable	151,991.97
Credit Cards	
Bank of America 4425	0.00
Bank of America 8686	26,667.77
Capital One	1,687.36
Citi Bank	0.00
Coloniel National Bank	0.00
FIA Card Services	0.00
G.M. Card	12,715.45
Wells Fargo	6,374.03
West One Bank L.O.C.	0.00
	\$
Total Credit Cards	47,444.61
Other Current Liabilities	
Cody Howard	0.00
Direct Deposit Payable	0.00
Line of Credit US Bank	0.00
Other Liabilities	0.00
Payroll Clearing	0.00
Payroll Liabilities	0.00
Payroll Tax Payable	2,867.46
Prepaid confrence travel expenses	0.00
Total Other Current Liabilities	\$

	<u>2,867.46</u>
	<u>\$</u>
Total Current Liabilities	202,304.04
Long-Term Liabilities	
Beehive Cr Union-GMC	0.00
Beehive Credit Union 09 Suburban	0.00
Beehive Credit Union 14 Acadia	29,515.71
Beehive Credit Union GMC 11	7,815.22
Beehive Credit Union GMC Van 2012	11,153.02
Beehive Credit Union Yukon 08	0.00
Beehive Credit Union-Yukon	0.00
Beehive Fed Credit - 02 Tahoe	0.00
Beehive Federal Credit Union 09 Pickup	0.00
Behive Credit Union 1999 PU	0.00
Behive Credit Union 2001 Durang	0.00
Behive Credit Union 2006 Van	0.00
Chase Financial	0.00
Deferred Revenue	603,580.74
GMAC	0.00
U.S. BANK - COPIER\LAMIN. LOAN	0.00
U.S. Bank Money Manager	29,714.65
U.S. Bank Sign Equipment	0.00
	<u>\$</u>
Total Long-Term Liabilities	681,779.34
	<u>\$</u>
Total Liabilities	884,083.38
Equity	
Capital Stock	20,200.00
Opening Bal Equity	-63,681.90
Retained Earnings	26,704.31
Retained Earnins-Draw	0.00
Treasury Stock	-20,000.00
Net Income	9,996.44
	<u>-\$</u>
Total Equity	26,781.15
	<u>\$</u>
TOTAL LIABILITIES AND EQUITY	857,302.23

As of 12-31-2014

NAME	PHONE	ADDRESS	CITY	STATE	ZIP
Brian Christopherson	(907) 622-6840	1750 North Pioneer Peak Drive	Wasilla	AK	99654
Jeff Kendrick	(256) 361-7599	12306 Chicamauga Trail SE	Huntsville	AL	35803
Robert Fargason	(256) 770-1235	1006 Kelly Lynn Drive	Anniston	AL	36207
Stephen Mobley	(205) 618-9150	2499 Forest Lakes Lane	Sterrett	AL	35147
Brett Palmer	(623) 670-0120	134 S. 222 Ave.	Buckeye	AZ	85326
Jack Benham	(623) 975-4844	15321 W. Boca Raton Road	Surprise	AZ	85379
Marwan Aioub	(623) 512-5413	34807 N 32nd Drive #1069	Phoenix	AZ	85086
Dennis Scriba	(250) 923-8676	P.O. Box 20017	Campell River	BC - CANADA	V9W 8B4
Kevin Gilmour	(604) 612-2235	8225-153 St.	Surrey	BC - CANADA	V3S 5N2
Sharrie Jones	(250) 688-0213	12B Wolf Cres	Invermere	BC - CANADA	V0A 1K2
Rene Castillo	(661) 435-9051	38980 Palm Tree Way	Palmdale	CA	93551
Aaron Maupin	(619) 518-8931	5995 Dandridge Ln #149	San Diego	CA	92115
Adam Novak	(805) 428-4768	2718 Tumbleweed Cl.	Simi Valley	CA	93065
Ana Caballero	(831) 423-3531	8001 San Miguel Cyn Rd #407	Salinas	CA	93907
Andrew R. Cordero	(909) 390-1868	15367 Jeanette Drive	Fontana	CA	92336
Anne Simpson	(209) 836-5906	2661 Pinasco Road	Stockton	CA	95215
Annie Pratt	(775) 831-1222	P. O. Box 3024	Truckee	CA	96160
Brett Halley	(805) 481-7999	110 S. Mary Avenue Suite 2-286	Nipomo	CA	93444
Chez Fonseca	(510) 407-7445	P.O. Box 2032	San Ramon	CA	94583
Chris Jones	(818) 642-6864	4836 Tilden Ave	Sherman Oaks	CA	91423
JoAnn Loveland	(760) 758-5448	PO BOX 6157	Oceanside	CA	92052
Dan Child	(916) 989-2584	5503 Bryant Road	Shingle Springs	CA	95682
David Hillman	(559) 298-0599	472 W. Windsor Dr.	Hanford	CA	93230
Eric Jenkins	(949) 922-3005	22742 Bay Shore Lane	Lake Forest	CA	92630
Garry Moore	(310) 924-4097	23852 Pacific Coast Hwy #224	Malibu	CA	90265
Gary Capley	(805) 227-4322	P.O. Box 93	Nipomo	CA	93444
George Sanguinetti	(707) 725-9900	1529 Imperial Way	Fortuna	CA	95540
Geovani Fonseca	(925) 829-7231	3073 Windmill Canyon Drive	Clayton	CA	94517
Greg Miller	(916) 257-8965	9580 Oak Avenue Parkway #7228	Folsom	CA	95630
Han Herrick	(530) 532-1565	2077 Rochester Dr.	Chico	CA	95928
Jeff Lanway	(707) 980-4606	2410 Valdez Ct.	Antioch	CA	94509
Kevin Israel	(408) 355-5678	17359 Serene Drive	Morgan Hill	CA	95037

Kevin Spangler	(916) 759-0621	2016 polley dr	Roseville	CA	95661
Lew Miller	(760) 776-5515	49630 29 Palms Hwy	Morongo Valley	CA	92256
Mark E. Falcone	(760) 952-7544	PO Box 403	Highland	CA	92346
Mark Pryor	(661) 327-2907	4601 Perris Way	Bakersfield	CA	93309
Martin Lopez	(707) 566-7066	518 Cork St	Windsor	CA	95492
Patrick Toews	(559) 637-8888	6851 Avenue 400	Dinuba	CA	93618
Paul Harreld	(530) 742-4668	1893 Morella Circle	Roseville	CA	95747
Poua and Kia Yang	(408) 931-4158	2612 Sutter Street	Oakley	CA	94561
Randy Layton	(707) 365-8395	190 Deerglen Circle	Vacaville	CA	95687
Richard Palermo	(510) 243-1923	5234 Carriage Drive	El Sobrante	CA	94803
Ross Gutman	(818) 245-0817	249 North Brand Blvd. Unit #76	Glendale	CA	91203
Steve Cornelius	(805) 925-6020	PO Box 7642	Santa Maria	CA	93456
Steven Welch	(805) 445-1220	4855 Corte Olivas	Camarillo	CA	93012
Summir Shier	(626) 331-1800	855 N. Forest Hills Drive	Covina	CA	91724
Ted McQueen	(916) 371-1598	5300 Kenneth Ave	Carmichael	CA	95608
Terry Palmer	(858) 222-3133	4837 Jutland Drive	San Diego	CA	92117
Tom Thompson	(714) 927-1687	1343 williamsburg Ln.	Corona	CA	92880
Tony Hawker	(559) 732-6500	3829 S. West St.	Visalia	CA	93277
Travis Maupin	(619) 339-7344	2121 Donahue Dr.	El Cajon	CA	92019
Troy Martin	(530) 750-0616	P. O. Box 852	Dixon	CA	95620
Stephen Tate	(164) 250-1186	2 Bowness Grove	Redcar	CL - ENGLAND	TS10 1J5
Dave Devlin	(303) 809-8833	2436 Glenhaven Drive	Highlands Ranch	CO	80126
Greg Andersen	(970) 474-2210	23370 County Rd. 30	Julesburg	CO	80737
Joel Woelk	(719) 940-0249	601 Willow Valley	Lamar	CO	81052
Joshua Swope	(970) 568-9455	1101 Ash Drive	Fort Collins	CO	80521
Marc DelSette	(970) 485-3100	P.O. Box 3598	Breckenridge	CO	80424
Matthew Stanifer	(719) 561-9447	214 Garfield Street	Pubelo	CO	81004
Nathan Barnes	(970) 282-9277	5036 Saffron Ct.	Ft. Collins	CO	80525
Phillip Winkelmann	(970) 626-4260	P.O. Box 129	Ridgway	CO	81432
Rick Caldwell	(720) 890-7440	2690 Trailridge Dr. W.	Lafayette	CO	80026
Stephen Straber	(970) 945-0245	222 3rd St.	Glenwood Springs	CO	81601
Steven L. Baird	(719) 377-7140	17029 Lamar Dr	Parker	CO	80134
Kevin P. Smith	(203) 451-6686	2 Cross Highway	Westport	CT	6880
Simon Verderame	(703) 706-0455	4602 8th Street NW	Washington	DC	20011
Mike Champion	(800) 359-2095	England	Guisborough	DH -	48569

Andrew Crowley	(352) 342-2224	221 se 44 terrace	Ocala	FL	34471
Bill Boom	(813) 994-5050	29536 Forest Glen Dr.	Wesley Chapel	FL	33543
Chad Cohen	(954) 821-8198	2144 N.W. 45th Avenue	Coconut Creek	FL	33066
Craig Newsome	(863) 667-4828	8801 Hwy 39 S.	Plant City	FL	33567
Dean LaPierre	(772) 643-6999	2440 57th circle	Vero Beach	FL	32966
Eric Swilley	(813) 294-2392	3907 Castle Key Ln.	Valrico	FL	33594
Mark Rawlinson	(941) 525-3919	27159 Tierra Del Fuego Cir	Punta Gorda	FL	33983
Jim Wilson	(904) 786-1954	152 Shelbys Cove Ct.	Ponte Vedra Beach	FL	32082
Larry Justice	(772) 763-8200	4055 Greenwood Drive	Ft. Pierce	FL	34982
Matthew A. Griffin	(904) 548-7857	96685 Blackrock Road	Yulee	FL	32097
Michael Thompson	(321) 377-8108	1684 Cherry Ridge Drive	Heathrow	FL	32746
Mike Johnson	(863) 934-8404	3209 Thompson Rd	Lakeland	FL	33801
Robert DeMartino	(941) 822-9099	3855 59th Ave. Circle E	Ellenton	FL	34222
Ron Smith	(772) 913-4118	9089 Central Ave.	Micco	FL	32976
Stanley A. Parulski	(574) 361-7067	206 Panferio Drive	Pensacola Beach	FL	32561
Bradford Gilley	(770) 725-7120	421 Price St.	Statham	GA	30666
Charles Preston	(706) 207-8111	221 Lakeside Drive	Milledgeville	GA	31061
Clint Hall	(229) 435-5252	2206 Meadowbrook Drive	Tifton	GA	31794
David Phillips	(770) 267-2378	795 Jones Woods Rd.	Monroe	GA	30655
Dirk A. Visser	(706) 769-3399	190 Pecan Bluff Drive	Watkinsville	GA	30677
Jeffrey Martin	(770) 682-3132	2022 Stonewick Court	Lawrenceville	GA	30043
Jim Tibbetts	(770) 516-2580	4360 Stockton Terrace	Marietta	GA	30066
Larry Young	(770) 565-0403	3790 Hickory Ridge Ct.	Marietta	GA	30066
Mark Colston	(770) 720-4956	1068 Forest Creek Drive	Canton	GA	30115
Rob Wilson	(678) 401-7119	758 Highcrest Drive	Acworth	GA	30101
Sergio Martinez	(770) 872-0510	11765 Red Maple Forest Dr.	Alpharetta	GA	30005
Steve Lawrence	(770) 922-1900	P. O. Box 82687	Conyers	GA	30013
Jacob Lee	(808) 216-4987	94-056 Awamoku Street	Waipahu	HI	96797
Adam Hagensick	(319) 352-2454	311 5th Avenue NW	Waverly	IA	50677
Bill Newton	(515) 270-2963	2518 SW 36th St.	Ankeny	IA	50023
Bryan Ferris	(641) 228-1606	304 Meadow Lane	Charles City	IA	50616
Dan Palm	(641) 682-1812	37 Pinehurst Circle	Ottumwa	IA	52501
Donald Dietz	(563) 543-8301	14200 Starr Pass	Dubuque	IA	52002
Kevin Fligg	(515) 971-5860	417 N.W. 9th Street	Ankeny	IA	50023

Lisa Harvey	(319) 653-7915	502 E. 13th Street	Washington	IA	52353
Loren Turner	(515) 386-7088	807 West State Street	Jefferson	IA	50129
Marty Roberts	(319) 393-4589	93 Pheasant Avenue	Atkins	IA	52206
Randy Nedved	(641) 923-3255	380 W Henschen St.	Garner	IA	50438
Richard Bollin	(800) 264-5041	3073 County Road #103	Fort Madison	IA	52627
Rick Storm	(515) 233-9940	840 John Clinton Drive Lot #33	Carlisle	IA	50047
Tony Gibbins	(515) 391-9818	1442 South 22nd Street	Fort Dodge	IA	50501
Adam Howard	(208) 359-1106	245 N 1st E	Rexburg	ID	83440
Blair Thueson	(208) 709-8314	2600 Ross Ave.	Idaho Falls	ID	83406
Cody Howard	(208) 359-1236	PO Box 607	Rexburg	ID	83440
Cory McEwen	(208) 312-7135	1927 Tesa Avenue	Heyburn	ID	83336
Holly Munns	(208) 359-1106	247 N 1st E.	Rexburg	ID	83440
Jeff Hill	(208) 661-9506	13464 N. Big Horn Canyon Street	Rathdrum	ID	83858
Jim Flamm	(800) 359-2910	2935 E. Chasewood Dr.	Idaho Falls	ID	83406
John Steiner	(208) 356-6580	417 South 12th west	Rexburg	ID	83440
Justin Dunn	(208) 887-7797	521 North Boise Street	Nampa	ID	83651
Kim Thompson	(208) 735-8191	328 Shoup Ave. W.	Twin Falls	ID	88301
Adrian Gerlak	(630) 759-1370	260 Butte View Drive	Bolingbrook	IL	60490
Brian Loso	(815) 747-2610	17010 West Sandridge Court	East Dubuque	IL	61025
Scott Earnest	(217) 577-1201	2060 Vermont Street	Quincy	IL	62301
Benny Wilt	(765) 747-9751	2112 N. Janney Ave.	Muncie	IN	47304
Craig LeMond	(812) 634-1132	1370 Crossroads Ave.	Jasper	IN	47546
Gerald Thomas	(574) 202-3894	1408 E. Beardsley Ave.	Elkhart	IN	46514
Jim and Cathy Reed	(812) 522-7990	1304 Peterson Court	Greenwood	IN	46143
Joachim Van Buren	(317) 570-9557	12016 Weathered Edge Drive	Fishers	IN	46037
Mark Sanders	(317) 733-0687	1433 Thomas Drive	Lebanon	IN	46052
Mike Caldwell	(317) 745-7121	PO Box 206	Brownsburg	IN	46112
Rodney Trent	(812) 847-4473	879 N.E. 4th Street	Linton	IN	47441
Steve Harrison	(574) 674-6999	10066 lanter ct	Osceola	IN	46561
Trevor Adams	(812) 944-3828	512 Ridgemont Drive	Corydon	IN	47112
Gary Patnode	(866) 255-5400	2017 Ft. Riley Blvd.	Manhattan	KS	66502
Michael Soyland	(785) 364-5484	316 South High Street	Fairview	KS	66425
Mike Reed	(785) 342-5917	905 West Ash	Salina	KS	67401
Tony Jones	(620) 225-5559	1009 Ragan Road	Dodge City	KS	67801
Gary Spear	(270) 843-8573	421 Millwood Ct.	Bowling Green	KY	42104

Larry Stumbo	(606) 377-2378	531 KY. RT 680	McDowell	KY	41647
Wanda Foster	(504) 467-9444	13 Yosemite Street	Kenner	LA	70065
Denver Hill	(978) 503-9513	p.o. box 624	gardner	MA	1440
Paul Barr	(978) 998-2946	19 Hale Park Avenue	Beverly	MA	1915
Scott R. Wellington	(508) 419-1095	72 Park Place Way	Mashpee	MA	2649
Brian Ward	(301) 829-9740	5307 Pommel Drive	Mt. Airy	MD	21771
Doug Stohler	(410) 730-9007	630 Shore Road	Severna Park	MD	21146
Jim Dickey	(410) 713-3134	7817 Aylesford Lane	Laurel	MD	20707
Tim Nemeth	(734) 692-8990	29229 Hunter Court	Brownstown	MI	48183
Ann M. Kerr	(218) 525-4042	1701 Dodge Avenue	Duluth	MN	55811
Tim Back	(507) 257-2068	621 Linda Dr.	Eagle Lake	MN	56024
Wayne Seehusen	(507) 828-1575	1100 Alan Avenue	Marshall	MN	56258
Jeff Hoyt	(816) 324-6684	204 West Market	Savannah	MO	64485
Bayden Neilson	(406) 871-1962	29673 S Ferndale Dr	Bigfork	MT	59911
Dan Small	(406) 549-8506	211 Rita Ct.	Missoula	MT	59803
Don Loessberg	(406) 587-5860	P.O. Box 11569	Bozeman	MT	59719
John Newman	(406) 369-4063	225 Crestwood Lane	Hamilton	MT	59840
Mark Neilson	(406) 756-5550	29578 Morning View Lane	Bigfork	MT	59911
Rob Hunsaker	(406) 494-7555	3919 Remington	East Helena	MT	59635
Curtis Stevens	(919) 250-0940	103 Fieldstone Dr.	Clayton	NC	27520
Dennis Cashner	(910) 233-0056	8773 Body Shop Dr.	Leland	NC	28451
Donna Hansen	(704) 966-0914	4148 Bordeaux Drive	Denver	NC	28037
Duane Durand	(910) 398-0958	1200 Gum Rd.	Southport	NC	28461
Eddie Bodford	(336) 399-4770	711 Will Boone Road	Mocksville	NC	27028
Eddie Craven	(336) 370-4443	575 Gate Road	Thomasville	NC	27360
Greg Humphrey	(704) 363-7487	3005 Manchester Court	Gastonia	NC	28056
Jamie Calloway	(828) 467-0177	1352 Windswept Ridge Rd.	Marshall	NC	28753
Jay Livesay	(252) 537-4114	737 Carolina St.	Roanoke Rapids	NC	27870
Mark Griffin	(704) 756-0208	141 N. Gibbs rd	Mooresville	NC	28117
Mark Mariotti	(336) 339-4172	275 Cleek Drive	Summerfield	NC	27358
Mike Lane	(919) 474-9417	3109 Slater Rd.	Morrisville	NC	27560
Stefan Gee	(910) 333-7706	1010 North Shore Drive	Surf City	NC	28445
Zachary Martin	(910) 295-0502	175 West Maine Avenue	Southern Pines	NC	28387
Don Rudnick	(218) 287-9499	PO Box 10566	Fargo	ND	58106
Dale Simmons	(402) 228-4747	1710 S. 13th St.	Beatrice	NE	68310

Kellen Novak	(402) 641-0144	1031 County Road 2500	Crete	NE	68333
Logan Anderson	(308) 534-4121	1407 E. F. Street	North Platte	NE	69101
Norman Sillivan	(308) 789-9113	135 W. Sanders St.	Arcadia	NE	68815
Ron Matson	(308) 234-5441	2023 25th Road Lot 1	Kearney	NE	68847
Ryan J. Drahota	(402) 379-2999	902 Westbrook Drive	Norfolk	NE	68701
Shane Godtel	(402) 475-4747	8055 O St. #122	Lincoln	NE	68510
Vicki Forsberg	(402) 564-9060	3578 23rd Avenue	Columbus	NE	68601
Anna Roemer	(603) 494-2965	36 Lager Lane	Lyndeborough	NH	3082
Mark Rivard	(603) 466-5835	141 Lancaster Road Lot 19	Gorham	NH	3581
Patric Iach	(603) 707-1313	16 Cedar Street	Laconia	NH	3246
Tina Gorman	(603) 869-7909	1161 Prospect Street	Bethlehem	NH	3574
Craig Brogna	(732) 232-6708	196 Ashdown Forest Lane	Toms River	NJ	8755
Marc Manfre	(732) 751-8833	384 Casino Drive	Farmingdale	NJ	7727
Douglas Larsen	(505) 334-1819	P.O. Box 1642	Aztec	NM	87410
Bill Cleland	(702) 497-4827	12115 Highland Vista Way	Las Vegas	NV	89135
Robert Ashcraft	(866) 524-4982	213 Swale Lane	Las Vegas	NV	89144
Bruce Weinrib	(718) 669-5361	25 Baisley Avenue	East Rockaway	NY	11518
Fred Villano	(631) 495-3755	9 Commander Lane	Nesconset	NY	11767
Maritza Acevedo	(716) 597-3562	374 Prospect Avenue	Buffalo	NY	14201
Richard Hodgson	(845) 549-7153	2234 Albany Post Road	Walden	NY	12586
Brad A. Sackella	(330) 707-9211	8411 Four Seasons Trail	Poland	OH	44514
Mark Davidson	(440) 205-8300	9275 Creekwood Dr.	Mentor	OH	44060
Patrick Hale	(937) 339-0368	881 Stonehenge Drive	Tipp City	OH	45371
David E. Ashton	(405) 509-3759	3708 River Downs Drive	Edmond	OK	73034
Eric Davey	(918) 782-9810	P.O. Box 451765	Grove	OK	74345
Kim Wadsworth	(580) 698-2515	Rt 1 Box 6	Fargo	OK	73840
Randy Griffith	(918) 360-2912	2402 Pin Oak Rd.	Muskogee	OK	74401
Dan Doolan	(519) 927-7799	261 Beach Grove Dr.	Caledon	ON - CANADA	L7K 0M8
Mark Howarth	(807) 274-2947	288 Scott St	Fort Frances	ON - CANADA	P9A 1G7
Alex Miller	(541) 963-5200	1906 East "O" Avenue	La Grande	OR	97850
Benjamin Waite	(541) 969-0402	P. O. Box 162	Pendleton	OR	97801
David Daffer	(541) 523-7525	1505 4th St.	Baker City	OR	97814
Gordon Kohler	(541) 975-9456	P. O. Box 1687 809 21st St	La Grande	OR	97850
Trudy James	(541) 923-1289	P.O. Box 207	Redmond	OR	97756

Joe and Aleta Uta'atu	(503) 472-1165	1464 Bair rd Ne	Keizer	OR	97303
John Manly	(541) 810-1495	28045 Peter Steiner Road	Bonanza	OR	97623
Juan Valencia	(503) 619-6852	2373 NW 185th Avenue #409	Hillsboro	OR	97124
Kathy Hagle	(541) 203-4870	418 Groves Court SE	Albany	OR	97322
Michael Sollman	(503) 505-3565	15010 Emerson Ct.	Oregon City	OR	97045
Brian Rose	(717) 881-7370	198 Jeanette Lane	Delta	PA	17314
Chris Pinchak	(570) 246-3732	30 Broadway Street	Milton	PA	17847
Jo Ann Dilts	(717) 898-6340	175 Springfield Rd.	Landisville	PA	17538
Steve Wilson	(888) 642-2378	811 Lamont Way	Tobyhanna	PA	18466
Daniel Moore	(864) 201-1307	105 Goldthread Way	Taylors	SC	29687
Jeremy Van Pinxteren	(843) 851-3543	112 Graduate Lane	Ladson	SC	29456
Sean Atkinson	(843) 415-3320	31 Gables Lane	Bluffton	SC	29910
Shawn Kelly	(843) 971-9073	5014 baylor street	North charleston	SC	29405
Darrick Schubert	(605) 232-6230	338 Oxbow Trail	Dakota Dunes	SD	57049
Gregg Burtis	(605) 275-2787	904 Leadale	Sioux Falls	SD	57103
Beto Millan	(931) 906-0707	112 Stonemountain rd	Clarksville	TN	37042
Edward Hernandez	(731) 664-9742	210 Willow Green Dr.	Jackson	TN	38305
Leo Millan	(931) 801-2864	308 South 2nd Street	Clarksville	TN	37040
Ronald Walls	(423) 774-0516	470 Lyles Rd SE	Cleveland	TN	37323
Tommy Joe Vallejos	(615) 938-0243	300 Harper Road	Clarksville	TN	37043
Art Pacheco	(210) 380-2969	9727 Harleyhill	San Antonio	TX	78250
Asa Jones	(512) 663-3709	128 Snowdrift Trail	Round Rock	TX	78664
Brad Beseth	(512) 865-0092	13906 Hunters Vale	San Antonio	TX	78230
Bradley Schrader	(469) 216-2462	PO Box 6406	Mckinney	TX	75071
Darrell Arrant	(832) 724-4985	16961 Scenic Knoll Drive	Conroe	TX	77385
Diana Ramirez	(915) 562-2378	3609 Fort Blvd.	El Paso	TX	79930
George Montes	(713) 828-5907	5773 Woodway Dr. #134	Houston	TX	77057
Jessica R. Goree	(832) 482-8996	12100 Melville Drive #505E	Montgomery	TX	77356
JL Stevens	(512) 328-2504	409 Fife Drive	Briarcliff	TX	78669
Joel G. Pacheco	(972) 571-8203	1620 Bar Harbor Drive	Flower Mound	TX	75028
Lance Mapp	(806) 544-3506	2704 55th	Lubbock	TX	79413
Lance Reid	(432) 268-3759	P. O. Box 384	Coahoma	TX	79511
Loren Brown	(972) 900-1982	3429 Colt Dr	Plano	TX	75074
Marcus Pacheco	(210) 394-4299	1519 Chinook	San Antonio	TX	78251
Matthew Dooley	(210) 705-2417	1510 Winston Cove	San Antonio	TX	78260

Paul Shuga	(817) 300-6485	1408 Wedgewood Court	Southlake	TX	76092
Raymond Dockery	(979) 807-1001	P.O. Box 6474	Bryan	TX	77805
Trevor Turnbow	(806) 946-6111	910 E Ivy	Muleshoe	TX	79347
Violet Aden	(361) 537-1118	P.O. Box 1445	George West	TX	78022
Eric Swartz	(325) 690-1009	116 S. Mahogany Way	Elk Ridge	UT	84651
Gene Dunn	(435) 218-9902	145 N. Mall Dr. #57	St.George	UT	84790
Jason Dunn	(435) 586-1172	2185 N. Cliffrose Dr.	Cedar City	UT	84720
Laura Burkhard	(562) 426-6174	PO BOX 1003	Eden	UT	84310
Michael Fokken	(435) 723-5014	38 South 300 East	Richmond	UT	84333
Spencer Beck	(435) 628-5756	3747 Nicholas Drive	Santa Clara	UT	84765
Tyler Boice	(801) 860-6770	3838 South 2900 East	Salt Lake City	UT	84109
Benjamin Rosenthal	(434) 847-6171	186 Old Wright Shop Rd.	Madison Heights	VA	24572
Evan Leisersohn	(703) 763-1307	101 Braeburn Dr	Winchester	VA	22601
James B. Bonner III	(540) 752-0160	147 Stefaniga Farms Drive	Stafford	VA	22556
Patrick Hanford	(509) 628-2378	5062 airway drive ne	Moses lake	WA	98837
Ammon Child	(360) 606-2707	PO Box 378	Camas	WA	98607
Cyndi Bird	(509) 664-0199	P. O. Box 1502	Wenatchee	WA	98807
Garrett Wyler	(253) 861-8582	7411 131st Street Ct E	Puyallup	WA	98373
Greg Lucas	(360) 458-7999	1407 69th Avenue E.	Fife	WA	98424
Michael Brady	(360) 357-4495	419 9th Av SE Apt 1	Olympia	WA	98501
Patrick Hanford	(509) 765-0332	5062 Airway Drive NE	Moses Lake	WA	98837
Richard Carns	(360) 425-9586	170 Alpha Dr.	Longview	WA	98632
Rick Stuart	(425) 408-3445	13229 59th Ave W	Edmonds	WA	98026
Steve Robinson	(509) 999-2659	15011 East 11th Court	Spokane Valley	WA	99037
Tim Roberts	(530) 885-1080	3568 NE Garfield Court	Camas	WA	98607
Butch And Cindy Graf	(920) 467-3239	86 Sharon Court	Sheboygan Falls	WI	53085
Reuben D. Rock	(414) 202-8515	908 North 58th Street	Milwaukee	WI	53213
Douglas L. Cyphers	(304) 365-8001	8 Smokey Valley Road	Mannington	WV	26582
Schane Wiles	(307) 272-4825	2425 Central Ave	Cody	WY	82414

Exhibit B2

Franchisee Who Have Left the System

During the last fiscal year thirteen Franchisees have left the system due to cancellation, termination, or non renewal. There have been seven transfer of ownership which took place during 2014. The last known addresses for these individuals which have transferred or not renewed their franchise rights are as follows:

Left System

Frank Settecasi 27 Rankin Street, Staten Island, NY 10312 (718) 227-1720

Ray Hailey 4519 Hungry Hollow Road, Great Valley, NY 14741

Danny White 516 Dixon Rd., Palm Bay, FL 32907 (321) 676-1395

Kyle Torres 4020 River Birch Road, Ft. Worth, TX 76137 (817) 975-3827

Jeff Robins 8807 Fordson Road, Richmond, VA 23229 (804) 426-9170

Charles Cipriano 2528 Cardington Dr., Columbia, SC 29290 (803) 783-1304

John Mishoe 5650 Cassie Lane, Conway, SC 29527 (843) 397-3977

Brian Still 508 West 940 North, American Fork, UT 84003 (801) 361-6277

Bob Wenzel 3817 B West 4th Ave., Kennewick, WA 99336 (509) 378-0163

Rick Stewart 13229 59th Ave W, Edmonds, WA 98026 (425) 408-3445

David Meadows 22426 733 Rd., Albert Lea, MN 56007 (507) 383-3548

Transfers

Jeff Miller 412 Jefferson Dr, Devine, TX 78016 (830) 257-4428

Mark Ellis 113 South Park Dr., Seymour, IN 47274 (812) 525-9540

Adam Hawley 1419 East 5th Street, North Platte, NE 69101 (308) 534-4121

Mike Sigler 655 East Indiana Ave., Southern Pines, NC 28387 (910) 692-6354

Shawn Kelly 5014 Baylor Street, North Charleston, SC 29405 (846) 216-8597

Tyson Beesley 3782 Flaming Rock Road, Idaho Falls, ID 83401 (208) 313-8168

Jim Dickey 7817 Aylesford Lane, Laurel, MD 20707 (301) 470-4433

Greg Lucas 1407 69th Avenue E., Fife, WA 98424 (253) 275-7212

Exhibit C

Financial Statements

M-CO, INC.

Report on Audit of Financial Statements

For the years ended

December 31, 2014, 2013, and 2012

Larry H. Rigby
Certified Public Accountant
1865 Caribou
Idaho Falls, Idaho 83401

Independent Auditor's Report

To the Board of M-Co, Inc.

I have audited the accompanying financial statements of M-Co., Inc., which comprise the balance sheets as of December 31, 2014, 2013, and 2012, and the related statements of income, retained earnings and cash flows for the years then ended.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

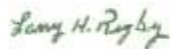
Auditor's Responsibility

My responsibility is to express an opinion on the financial statements based on my audit. I conducted my audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that I plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on my judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, I consider internal control relevant to the Company's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but for the purpose of expressing an opinion on the effectiveness of the Company's internal control. Accordingly, I express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements. I believe that the audit evidence I have obtained is sufficient and appropriate to provide a basis for my audit opinion.

Opinion

In my opinion, the financial statements referred to above present fairly, in all material respects, the financial position of M-Co., Inc. as of December 31, 2014, 2013 and 2012 and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America.



Larry H. Rigby, CPA
1865 Caribou
Idaho Falls, Id 83401

April 09, 2015

M-Co., Inc.
Balance Sheets
as of December 31,

	2014	2013	2012
ASSETS			
Current:			
Cash	\$ 876.84	\$ 7,933.45	\$ 15,415.74
Inventory	96,770.33	73,837.84	88,523.52
Accounts receivable	0.00	0.00	0.00
	-----	-----	-----
Total current assets	\$ 97,647.17	\$ 81,771.29	\$ 103,939.26
Other assets:			
Franchise contracts receivable	\$ 603,580.74	\$ 608,110.81	\$ 598,093.93
	-----	-----	-----
Total Other assets	\$ 603,580.74	\$ 608,110.81	\$ 598,093.93
Property, plant and equipment:			
Buildings and equipment	\$ 289,438.62	\$ 278,577.62	\$ 280,949.72
Less accumulated depreciation	(166,626.59)	(145,888.86)	(146,302.15)
Net buildings and equipment	122,812.03	132,688.76	134,647.57
Land	6,000.00	6,000.00	6,000.00
	-----	-----	-----
Total property, plant and equipment	\$ 128,812.03	\$ 138,688.76	\$ 140,647.57
	-----	-----	-----
Total assets	\$ 830,039.94	\$ 828,570.86	\$ 842,680.76
	=====	=====	=====
LIABILITIES AND STOCKHOLDER'S EQUITY			
Current and other liabilities:			
Bank overdraft	\$ 23,817.56	\$ 12,341.91	\$ 0.00
Accounts payable	133,705.68	89,508.57	92,956.16
Payroll and other liabilities	3,171.37	7,044.97	15,301.74
Notes payable current	65,125.71	64,889.67	44,198.32
Deferred revenues	603,580.74	608,110.81	598,093.93
	-----	-----	-----
Total current and other liabilities	\$ 829,401.06	\$ 781,895.93	\$ 750,550.15

The accompanying notes are an integral
part of the financial statements

M-Co., Inc.
Balance Sheets
as of December 31,

	2014	2013	2012
Long-term liabilities:			
Notes payable	\$ 35,147.47	\$ 48,437.30	\$ 47,601.14
	-----	-----	-----
Total long-term liabilities	\$ 35,147.47	\$ 48,437.30	\$ 47,601.14
	-----	-----	-----
Total liabilities	\$ 864,548.53	\$ 830,333.23	\$ 798,151.29
	-----	-----	-----
Stockholder's equity:			
Common Stock – 50,000 shares			
Authorized, 2,000 issued	\$ 20,200.00	\$ 20,200.00	\$ 20,200.00
Retained earnings	(34,708.59)	(1,962.37)	44,329.47
Less: treasury stock of 1,000 shares	(20,000.00)	(20,000.00)	(20,000.00)
	-----	-----	-----
Total stockholder's equity	\$ (34,508.59)	\$ (1,762.37)	\$ 44,529.47
	-----	-----	-----
Total liabilities and stockholder's equity	\$ 830,039.94	\$ 828,570.86	\$ 842,680.76
	=====	=====	=====

The accompanying notes are an integral
part of the financial statements

M-Co., Inc.
Income Statements
as of December 31,

	2014	2013	2012
Revenue:			
Sales	\$ 1,202,114.65	\$ 1,126,899.44	\$ 1,106,632.99
Cost of goods sold:			
Beginning inventory	\$ 73,837.84	\$ 88,523.52	\$ 70,979.82
Purchases(net)	474,548.51	488,941.96	561,778.29
Less: ending inventory	(96,770.33)	(73,837.84)	(88,523.52)
	<u> </u>	<u> </u>	<u> </u>
Cost of goods sold	\$ 451,616.02	\$ 503,627.64	\$ 544,234.59
	<u> </u>	<u> </u>	<u> </u>
Gross profit	\$ 750,498.63	\$ 623,271.80	\$ 562,398.40
Operating expenses:			
Advertising	\$ 97,853.10	\$ 72,636.02	\$ 48,822.63
Business meeting meals	2,421.61	819.03	1,575.21
Car and truck expenses	18,804.49	13,020.73	8,691.86
Depreciation expense	20,737.73	19,016.55	22,836.32
Dues and subscriptions	60.00	11,611.95	4,025.41
Insurance	68,201.57	60,925.24	65,347.03
Interest expense	4,511.81	3,888.21	3,441.99
Lease expense	69,040.98	30,702.00	0.00
Licenses and permits	2,397.22	1,163.25	2,336.03
Legal and professional expenses	4,252.70	4,602.00	11,610.70
Miscellaneous	2,636.18	1,347.79	888.71
Payroll taxes	26,925.16	24,867.68	21,508.65
Postage	2,322.57	2,435.06	1,504.09
Outside sales expense	32,640.00	32,640.00	32,640.00
Rent	40,800.00	40,800.00	40,800.00
Repairs and maintenance	3,652.09	3,891.34	1,178.91
Service charges	27,560.26	25,084.56	21,753.04
Supplies	5,223.98	7,710.78	11,901.37
Taxes	7,279.19	7,210.95	6,982.86

The accompanying notes are an integral
part of the financial statements

M-Co., Inc.
Income Statements
as of December 31,

	2014	2013	2012
Operating expenses:(Continued)			
Telephone	\$ 17,743.58	\$ 15,748.83	\$ 13,630.29
Travel	15,214.52	11,636.04	18,832.82
Utilities	9,485.82	9,298.31	7,997.71
Wages	303,480.29	264,054.38	240,316.69
	-----	-----	-----
Total operating expenses	\$ 783,244.85	\$ 665,110.70	\$ 588,622.32
	-----	-----	-----
Total income (loss) from operations	\$ (32,746.22)	\$ (41,838.90)	\$ (26,223.92)
	-----	-----	-----
Other revenue:			
Interest income	0.00	0.00	0.00
	-----	-----	-----
Net Income	\$ (32,746.22)	\$ (41,838.90)	\$ (26,223.92)
	=====	=====	=====

The accompanying notes are an integral
part of the financial statements

M-Co., Inc.
Statements of Retained Earnings
as of December 31,

	2014	2013	2012
Retained earnings:			
Beginning balance	\$ (1,962.37)	\$ 44,329.47	\$ 74,800.39
Dividends	(0.00)	(4,452.94)	(4,247.00)
Net income (loss)	(32,746.22)	(41,838.90)	(26,223.92)
Ending balance	\$ (34,708.59)	\$ (1,962.37)	\$ 44,329.47
	=====	=====	=====

The accompanying notes are an integral
part of the financial statements

M-Co., Inc.
Statements of Cash Flows
as of December 31,

	2014	2013	2012
Operating activities:			
Net income (loss)	\$ (32,746.22)	\$ (41,838.90)	\$ (26,223.92)
Increases(decreases) to cash:			
(Increase)decrease in franchise contracts	\$ (4,530.07)	\$ (10,016.88)	\$ 47,534.83
(Increase)decrease in accounts receivable	0.00	0.00	0.00
(Increase)decrease in inventory	(22,932.49)	14,685.68	(17,543.70)
Increase(decrease) in accounts payable	44,197.11	(3,447.59)	20,702.99
Increase(decrease) in current liabilities	7,602.05	4,085.14	(14,956.38)
Increase(decrease) in deferred revenue	4,530.07	10,016.88	(47,534.83)
Depreciation expense	20,737.73	19,016.55	22,836.32
	<u> </u>	<u> </u>	<u> </u>
Net cash provided(used) by operating activities	\$ 16,858.18	\$ (7,499.12)	\$ (15,184.69)
Investing activities:			
Cash was used to			
Equipment	\$ (10,861.00)	\$ (17,057.74)	\$ (26,343.34)
	<u> </u>	<u> </u>	<u> </u>
Net cash provided(used) by investing activities	\$ (10,861.00)	\$ (17,057.74)	\$ (26,343.34)
Financing activities:			
Cash was provided by:			
Borrowing on notes payable	\$ 0.00	\$ 30,624.41	\$ 46,343.34
Cash was used to:			
Payments on notes payable	(13,053.79)	(9,096.90)	(20,694.72)
Dividends	(0.00)	(4,452.94)	(4,247.00)
	<u> </u>	<u> </u>	<u> </u>
Net cash provided(used) by financing activities	\$ (13,053.79)	\$ (13,549.84)	\$ (24,941.72)
Net increase(decrease) in cash	\$ (7,056.61)	\$ (7,482.29)	\$ (20,126.41)
Cash balance January 1,	\$ 7,933.45	\$ 15,415.74	\$ 35,542.15
	<u> </u>	<u> </u>	<u> </u>
Cash balance December 31,	\$ 876.84	\$ 7,933.45	\$ 15,415.74
	<u> </u>	<u> </u>	<u> </u>

The accompanying notes are an integral
part of the financial statements

M-Co., Inc.
Notes to Financial Statements
as of December 31, 2014

1. Summary of Significant Accounting Policies

M-Co., Inc. was organized in September of 1983 and is engaged in the carpet cleaning franchise business. The franchises are called Heaven's Best Carpet Cleaning. A franchise grants the licensee the right to operate the franchise within a specific geographic area for a specified period and to use the Company's products and trade secrets. The Company is subject to interstate franchising laws administered by various states and the Federal Trade Commission.

Revenue Recognition

To purchase a franchise, licensees are required to pay an initial franchise fee which covers the costs of training, equipment, and certain other start-up supplies. The initial franchise fee is recognized as revenue when the licensee receives the required training, equipment, and start-up supplies, and is capable of commencing operations. Franchise contracts receivables and the corresponding deferred revenue represents geographic areas sold to franchisees. Franchise contracts receivables are due and payable under the terms of the contract when the franchisee commences franchise operations in their geographic areas. Franchise contracts can be terminated by the franchisor after so many years if the franchisee fails to commence franchise operations. When the franchise contracts are due and payable, the Company records the amounts as current accounts receivable.

Revenue is also recognized when the Company ships carpet cleaning products to the franchisee. Revenue is recorded net of sales returns, but includes sales taxes.

Cash and Cash Equivalents

The Company considers all highly liquid investments with an initial maturity of three months or less to be cash equivalents.

Advertising Costs

The Company expenses its advertising costs as they are incurred.

Shipping and Handling Costs

Freight billed to customers is considered sales revenue and the related freight costs as a cost of sales.

Uncertain Tax Positions

M-Co., Inc. adopted the new accounting for uncertainty in income taxes guidance on January 1, 2010. The adoption of that guidance did not affect net assets or income tax expense. M-Co., Inc. continually evaluates expiring statutes of limitations, audits, proposed settlements, changes in tax law, and new authoritative rulings. Management does not believe the Company has taken any uncertain tax positions.

M-Co., Inc.
Notes to Financial Statements
as of December 31, 2014

Subsequent Events

M-Co., Inc. has evaluated subsequent events for the period after December 31, 2014 through April 12th, 2015, the date the financial statements were available to be issued. No events have been identified that would have a material effect on the financial statements.

Accounts Receivable

The Company's policy is to require payment before product is shipped. On the Occasion payment is not received at the time product is shipped an account receivable is recognized.

2. Inventories

Inventories are stated at the lower of cost (as determined on the first-in-first-out basis) or market.

3. Income Taxes

In November, 1984, the Company elected to be taxed under the S corporation provisions of the Internal Revenue Code. As a result of the election, income of the Company is currently taxable to the stockholder and no provision is made for taxes on income in the accompanying financial statements. Any assessed interest or penalty related to tax positions would be charged as a component of "taxes" expense. Tax returns filed by the Company are subject to examination by Federal or state tax authorities for a period of three years from the filing of a return. As such, the returns for the years ended December 31, 2012, 2013, and 2014 are subject to examination.

4. Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities at the date of the financial statements, and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

5. Land, Buildings, and Equipment

As of December 31, land, buildings, and equipment consisted of the following:

	<u>2014</u>	<u>2013</u>	<u>2012</u>
Land	\$6,000.00	\$6,000.00	\$6,000.00
Buildings	59,364.50	59,364.50	59,364.50
Equipment	<u>230,074.12</u>	<u>219,213.12</u>	<u>221,585.22</u>
Totals	<u>\$295,438.62</u>	<u>\$284,577.62</u>	<u>\$286,949.72</u>

M-Co., Inc.
Notes to Financial Statements
as of December 31, 2014

Land, buildings, and equipment are stated at cost. Depreciation is provided for buildings and equipment using the straight-line method over their estimated useful lives.

6. Notes & Loans Payable

The Company has the following outstanding loans, all stated at fair market value, as of December 31, 2014 that bear interest as follows:

2011 GMC Pickup -Beehive Cr. Un.	\$10,119.22	2.85%
Credit Cards	23,433.78	Variable
2014 GMC Acadia Beehive Cr. Un.	32,179.71	2.45%
2012 Savana Cargo Beehive Cr. Un.	13,465.02	2.60%
U.S. Bank Money Manager	21,075.45	Prime +1.5%
Totals	<u>\$100,273.18</u>	

Scheduled debt maturity as of December 31, 2014 is as follows:

2015	\$65,125.71
2016	\$17,694.71
2017	\$7,638.26
2018	\$7,182.51
2019	\$2,631.99

7. Related Party Transactions

The Company owns one half, and the sole shareholder of the Company owns one half of the office building where the Company conducts its business. Also, in 2004 the shareholder bought a commercial storage building from which the Company stores and ships its equipment and supplies. The Company rents, at fair market value, the shareholder's portion of the office building and the storage facility, which for the years ended December 31, 2014, 2013 and 2012 was \$40,800.00, \$40,800, and \$40,800.00 respectively. The Company also operates franchise areas owned by the Company's sole shareholder. The Company pays for the right to operate franchise areas not directly owned by the Company. However, the Company does not pay to operate those owned by the Company's sole shareholder, which are the states of Texas and Idaho.

M-Co., Inc.
Notes to Financial Statements
as of December 31, 2014

8. Supplemental Disclosures of Cash Flow Information

Because M-Co., Inc uses the "indirect method" of reporting operating cash flows, Statement 95 requires disclosure of certain amounts paid during the reporting periods including interest and income taxes. Total interest paid for the reporting periods are as follows:

	<u>2014</u>	<u>2013</u>	<u>2012</u>
Interest expense paid	\$4,511.81	\$3,888.21	\$3,441.99

9. Fair Value Measurements

FASB ASC 820 establishes a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements.) The three levels of the fair value hierarchy under FASB ASC 820 are described below:

- Level 1 Quoted prices are available in active markets accessible at the reporting date for identical investments.
- Level 2 Quoted prices in markets not considered to be active, or financial instruments for which all significant inputs are observable, either directly or indirectly, as of the reporting date, but are not the same as those used in Level 1. Fair value is determined through the use of models or other valuation methodologies.
- Level 3 Pricing inputs are unobservable for the investment and include situations where there is little, if any, market activity for the investment. The inputs into the determination of fair value require significant management judgment or estimation.

In determining the fair value of its investments, M-Co., Inc. uses appropriate valuation techniques based on available inputs. The Company maximizes its use of observable inputs and minimizes the use of unobservable inputs when measuring fair value. Accordingly, when available, the Company measures fair value using Level 1 inputs because they generally provide the most reliable evidence of fair value. If market data is not readily available, fair value is based upon other significant unobservable inputs such as inputs that reflect the Company's own assumptions about the inputs market participants would use in valuing the investment. As required, investments valued using unobservable inputs are classified to the lowest level of any input that is most significant to the valuation. Thus, a valuation may be classified as Level 3 even though the valuation may include significant inputs that are readily observable.

M-Co., Inc.
Notes to Financial Statements
as of December 31, 2014

The following table sets forth by level, within the fair value hierarchy, M-Co., Inc.'s investments at fair value as of December 31, 2014, 2013, and 2012:

	<u>Fair Value</u>	<u>Fair Value Measurements Using</u>		
		<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>
Money market funds	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

10. Franchise Contracts Receivable

Franchise contracts receivable are recognized as revenue pursuant to the revenue recognition policy described above. The franchise contracts are payable to the Company when all the terms of the contract have been fulfilled by the franchisee and the franchisor. The Company's gross franchise sales for the years ended December 31, 2014, 2013 and 2012 were \$40,151.00, \$49,784.56 and \$74,526.53 respectively. The franchise sales as a percent of the Company's gross sales for the years ended December 31, 2014, 2013 and 2012 were 3.34%, 4.42% and 6.73% respectively. Individual franchise contracts receivable at December 31, 2014 are as follows:

	Contracts Receivable	Deferred Revenue
Stephen Tate	\$ 240,000.00	\$ 240,000.00
Chris Pinchak	12,512.41	12,512.41
Kevin Smith	10,842.31	10,842.31
Brad Sackella	11,691.22	11,691.22
Ron Smith	14,500.00	14,500.00
Dennis Scriba	275,000.00	275,000.00
Craig Brogna	<u>39,034.80</u>	<u>39,034.80</u>
Totals	<u>\$603,580.74</u>	<u>\$603,580.74</u>

The following interim Profit and Loss, and Balance Sheet is for the first six months of 2014.
These statements are UNAUDITED and have not been reviewed by an accountant.

M-CO INC (UNAUDITED)

Profit and Loss

January - April, 2015

	Total
Income	
Carpet Cleaning	20,772.84
CLF	294,327.89
Equipment Sales	17,074.56
Fees	40,770.20
Franchise Sales	30,450.00
Services	-175.00
Shipping Income	459.71
Spotter Sales	16.96
Training	2,667.50
	<u>\$</u>
Total Income	406,364.66
	<u>\$</u>
Gross Profit	406,364.66
Expenses	
ADS	54,124.58
Automobile Expense	3,851.72
Bank Service Charges	5,818.56
Chemicals	21,107.81
Containers	6,072.08
Insurance	11,884.85
Life Insurance	1,243.74

Medical Insurance	21,302.66
	\$
Total Insurance	34,431.25
Interest Expense	739.08
Finance Charge	878.96
	\$
Total Interest Expense	1,618.04
Leased Area	44,156.00
Office Supplies	1,416.76
Office/General Administrative Expenses	695.65
Outside Sales Expense	8,160.00
Pads	3,105.93
Parts	39,694.38
Payroll Expenses	106,868.09
Postage and Delivery	704.15
Printing and Reproduction	5,465.72
Professional Fees	
Legal Fees	-120.00
	-\$
Total Professional Fees	120.00
Rent	13,600.00
Repairs	
Building Repairs	389.98
Janitorial Exp	210.00
	\$
Total Repairs	599.98
Shipping	28,774.48
Taxes	
State-Idaho Taxes	20.00
	\$
Total Taxes	20.00
Telephone	4,768.93
Training Expense	68.46

Travel & Ent	
Meals	247.92
Travel	1,293.72
	<hr/>
Total Travel & Ent	\$ 1,541.64
Uncategorized Expense	4,592.91
Utilities	1,727.06
Gas and Electric	3,411.11
Water	452.67
	<hr/>
Total Utilities	\$ 5,590.84
	<hr/>
Total Expenses	\$ 396,727.96
	<hr/>
Net Operating Income	\$ 9,636.70
Other Expenses	
Donations	70.00
Reconciliation Discrepancies	-429.74
	<hr/>
Total Other Expenses	-\$ 359.74
	<hr/>
Net Other Income	\$ 359.74
	<hr/>
Net Income	\$ 9,996.44

M-CO INC. (UNAUDITED)**Balance Sheet**

As of April 30, 2015

	Total
ASSETS	
Current Assets	
Bank Accounts	
Heaven's Best Checking	15,895.39
M-CO INC. Checking	12,243.74
M-Co, Inc. Savings	0.00
	<hr/>
Total Bank Accounts	\$ 28,139.13
Accounts Receivable	
Accounts Receivable	0.00
	<hr/>
Total Accounts Receivable	\$ 0.00
Other current assets	
Current-Franchise Contract Recv	0.00
Employee Cash Advance	0.00
Inventory	96,770.33
Undeposited Funds	0.00
	<hr/>
Total Other current assets	\$ 96,770.33
	<hr/>
Total Current Assets	\$ 124,909.46
Fixed Assets	
Accumulated Depreciation	-166,626.59
Depreciable Assets	289,438.62
Land	6,000.00
	<hr/>
Total Fixed Assets	\$ 128,812.03
Other Assets	
Allowance for Doubtful Accounts	0.00

Contracts Receivable	603,580.74
	<hr/>
	\$
Total Other Assets	603,580.74
	<hr/>
	\$
TOTAL ASSETS	857,302.23
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	151,991.97
	<hr/>
	\$
Total Accounts Payable	151,991.97
Credit Cards	
Bank of America 4425	0.00
Bank of America 8686	26,667.77
Capital One	1,687.36
Citi Bank	0.00
Coloniel National Bank	0.00
FIA Card Services	0.00
G.M. Card	12,715.45
Wells Fargo	6,374.03
West One Bank L.O.C.	0.00
	<hr/>
	\$
Total Credit Cards	47,444.61
Other Current Liabilities	
Cody Howard	0.00
Direct Deposit Payable	0.00
Line of Credit US Bank	0.00
Other Liabilities	0.00
Payroll Clearing	0.00
Payroll Liabilities	0.00
Payroll Tax Payable	2,867.46

Prepaid confrence travel expenses	0.00
	<u>\$</u>
Total Other Current Liabilities	2,867.46
	<u>\$</u>
Total Current Liabilities	202,304.04
Long-Term Liabilities	
Beehive Cr Union-GMC	0.00
Beehive Credit Union 09 Suburban	0.00
Beehive Credit Union 14 Acadia	29,515.71
Beehive Credit Union GMC 11	7,815.22
Beehive Credit Union GMC Van 2012	11,153.02
Beehive Credit Union Yukon 08	0.00
Beehive Credit Union-Yukon	0.00
Beehive Fed Credit - 02 Tahoe	0.00
Beehive Federal Credit Union 09 Pickup	0.00
Behive Credit Union 1999 PU	0.00
Behive Credit Union 2001 Durang	0.00
Behive Credit Union 2006 Van	0.00
Chase Financial	0.00
Deferred Revenue	603,580.74
GMAC	0.00
U.S. BANK - COPIER\LAMIN. LOAN	0.00
U.S. Bank Money Manager	29,714.65
U.S. Bank Sign Equipment	0.00
	<u>\$</u>
Total Long-Term Liabilities	681,779.34
	<u>\$</u>
Total Liabilities	884,083.38
Equity	
Capital Stock	20,200.00
Opening Bal Equity	-63,681.90
Retained Earnings	26,704.31

Retained Earnings-Draw	0.00
Treasury Stock	-20,000.00
Net Income	9,996.44
	<hr/>
Total Equity	-\$ 26,781.15
	<hr/>
TOTAL LIABILITIES AND EQUITY	\$ 857,302.23

CLEANING PRODUCTS As of 12-31-2014		City Price
101	CLF	\$64.48
102	CITRUS BOOSTER	\$27.93
103	UNIVERSAL CLEANER	\$34.16
105	PROTECTION P-A	\$55.00
106	MOISTURE P-A	\$18.75
107	NUBUCK PROTECTOR	\$75.00
108	MARBLE POLISH	\$31.50
	MULTI-SURFACE MAINTAINER	
109	SPOTTER	\$37.64
	PET ENZYME TREATMENT	
110	SPOTTER	\$76.19
111	SPOTTER	\$16.23
112	SPOTTER SPRAYER	\$37.64
115	T.G.P	\$25.20
116	DRY SOLVENT	\$23.10
117	RED DYE REMOVER	\$33.60
118	WOOD STAIN REMOVER	\$33.60
119	BLOOD REMOVER	\$8.40
120	RUST REMOVER	\$16.80
121	FRESH SCENT	\$16.80
122	C.A. DEODORIZER	\$19.92
123	FINAL STEP DEODORIZER	\$12.60
124	ORANGE DEODORIZER	\$23.01
125	PET ENZYME	\$31.96
126	FABRIC PROTECTOR	\$44.00

127	FAST ACTING ENZYME	\$33.25
128	QUICK BOOST	\$26.60
129	PORTABLE EXTRACT	\$26.25
130	INK REMOVER	\$16.80
131	DEFOAMER	\$25.20
132	DISINFECTANT DEODORIZER	\$7.35
133	ODOR CONTROL FOGGER	\$8.87
135	COFFEE REMOVER	\$16.80
136	WATER BASED FABRIC PROTECTOR	\$49.95
140	LEATHER CLEANER & CONDITIONER	\$16.80
145	GUM FREEZER	\$5.25
150	STAINLESS STEEL CLEANER	\$24.76
155	FILTRATION LINE CLEANER	\$17.01
158	STRIPPER BOOSTER	\$21.90
159	FINAL SCRUB	\$36.19
160	HARD SURFACE ACID	\$50.78
161	HARD SURFACE CLEANER	\$29.16
162	WOOD FLOOR CLEANER	\$10.00
163	GROUT TREATOR	\$31.50
164	DE-WAXER	\$22.05
165	WAX & SHINE	\$48.21
166	PASTE WAX	\$12.60
167	DE-COLOR	\$25.00
168	DYE-SET	\$20.00
169	NEUTRALIZER	\$20.00

170	RED DYE	\$4.90
171	YELLOW DYE	\$4.90
172	BLUE DYE	\$4.90
	STONE ENHANCER SEALER	
173	(NATURAL - GLOSS)	\$41.90
174	MULTI-SURFACE MAINTAINER	\$8.40
180	SLATE SEALER	\$99.26
181	BCMSS SEALER	\$58.33
190	GROUT TREATOR - GALLON	\$105.00

PADS & TOWELS

201	BUFFING PADS	\$126.75
202	THIN BUFFING PADS	\$85.58
204	BBC BUFFING PADS 17"	\$157.50
205	BBC BUFFING PADS 19"	\$233.33
208	WOVEN TURF PADS	\$126.75
209	MICRO FIBER TURF PAD	\$126.75
210	STAIR BUFFER PADS	\$64.75
211	STAIR BUFFER PADS W/ TURF	\$111.08
212	STAIR BUFFER MICRO FIBER PAD	\$110.15
213	STAIR BUFFER WOVEN TURF	\$120.75
215	17" BUFFING PAD SAMPLE PACK	\$102.77
	13" STAIR BUFFER PAD SAMPLE	
216	PACK	\$66.39
220	FINISHING TOWELS	\$62.05
222	TERRY TOWELS (for spotting)	\$1.05
230	8 inch HAND BUFFING MITT	\$13.13
234	STEEL WOOL PADS	\$89.25

235	WHITE POLISHING PAD 17"	\$10.60
236	RED POLISHING PAD 17"	\$10.60
237	BLUE TOUCH UP PAD 17"	\$10.60
238	BLACK STRIPPING PAD 17"	\$10.60
239	MAROON STRIPPING PAD 17"	\$16.10
240	WHITE POLISHING PAD 13"	\$9.80
241	RED POLISHING PAD 13"	\$9.80
242	BLUE TOUCH UP PAD 13"	\$9.80

RAKES & BRUSHES

300	BLUE HANDLE ONLY	\$13.50
301	SHAG RAKES	\$14.68
302	LARGE RAKE COMPLETE	\$23.33
303	LARGE RAKE HEAD ONLY	\$17.87
304	LARGE RAKE HANDLE ONLY	\$17.87
305	HANDY GROOM	\$7.77
306	HORSE HAIR BRUSH	\$18.97
307	NYLON BRUSH	\$3.37
308	DIRT NAPER COMB (RED)	\$5.25
309	LARGE RAKE DOUBLE HEAD	\$21.00
310	SHAG RAKE HEAD INSERT	\$1.00
311	HANDLE ONLY - SHAG/SQUEEGEE	\$9.50

ACCESSORIES

400	CARRY ALL TOTE	\$10.50
401	PLASTIC RUST PROTECTOR	\$2.10
402	RAZOR KNIFE	\$2.26
403	RAZOR KNIFE BLAKES	\$2.26

404	INJECTION KIT	\$3.15
405	DIGITAPE	\$47.25
406	PLUG ADAPTER	\$1.58
407	VOLTAGE TESTER	\$33.35
408	MEASURING CUP	\$2.10
409	BOOTIES	\$10.50
410	PLASTIC BUSINESS CARD HOLDER	\$1.50
411	MOISTURE DETECTOR	\$105.00
412	BLACK LIGHT FLASH LIGHT	\$62.48
413	CREDIT CARD DECALS	\$5.00
420	EMPTY WHITE 8 OZ BOTTLE	\$0.79
421	RED DYE MIX BOTTLE W/FLIP TOP	\$1.31
422	EMPTY GALLON JUG	\$1.58
430	32 OZ TRIGGER TOP	\$1.00
431	24 OZ TRIGGER TOP	\$1.03
432	SMALL FLIP TOP	\$0.26
433	LARGE FLOP TOP	\$0.32
434	SPRAY MASTER BOTTLE	\$9.04
435	SPRAY MASTER TRIGGER TOP	\$3.41
440	1 OZ PUMPER	\$3.15
441	FUNNEL SET	\$5.50
461	STEAM IRON	\$23.33
464	WATER CLAW SPOT LIFTER	\$124.43
465	LMCCA MEMBERSHIP	\$30.00
466	LMCCA STICKER	\$5.00

467	TRI FOLD RAMPS (PAIR)	\$160.00
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**MANUALS & COMPUTER
SOFTWARE**

600	PROCEDURES MANUAL	\$315.00
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601	MARKETING MANUAL	\$15.75
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605	QUICK BOOKS PRO 2012	\$199.95
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SALES AIDS

700	LOGOS FOR VAN	\$1,100.00
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701	2' HB LOGO	\$65.00
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702	DOOR HANGERS	\$470.00
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703	BUSINESS CARDS - STANDARD	\$68.25
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704	BUSINESS CARDS LAYOUT #2 2 Sided	\$89.25
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705	BUSINESS CARDS LAYOUT #3 2 Sided	\$89.25
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706	MAGNETS FOR BUSINESS CARDS	\$22.22
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707	MAGNETIC B.C (IMPRINTED) 3 wk delay	\$283.50
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708	FABRIC PROTECTOR BROCHURES	\$9.66
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709	FABRIC PROTECTOR TREATED TISSUES	\$2.10
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710	BANNER	\$60.00
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712	SALES DVD/CD	\$0.00
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714	PLASTIC B.C. HOLDER FOR VAN	\$31.50
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715	FRANCHISE SALES PACKET W/DVD	\$0.00
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716	10% REFERAL CARD	\$0.15
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717	CUSTOMER PUNCH CARD	\$0.15
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720	SAFTEY KIT	\$32.00
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723	Grocery Tote	\$3.95
724	LICENSE PLATE WITH LOGO	\$10.50
725	HEAVEN'S BEST STAINLESS STEEL MUG	\$4.00
726	HEAVEN'S BEST PENS	\$18.75
727	HEAVEN'S BEST CANDY	\$15.00
728	CELLOPHANE BAGS	\$1.68
729	WICKLESS CANDLE - ORANGE DEOD SMELL	\$0.00
730	HOME SHOW STAND UP BANNER	\$126.00
731	FRANCHISE SHOW STAND UP BANNER	\$126.00
732	STAND UP BANNER STAND	\$136.50
733	HOME SHOW BANNER	\$268.80
734	FRANCHISE SHOW BANNER	\$268.80
735	HOME SHOW DISPLAY GRAPHICS (TABLE)	\$336.00
736	HOME SHOW DISPLAY GRAPHICS (STAND UP)	\$537.60
737	FRANCHISE SHOW DISPLAY GRAPHICS (TABLE)	\$336.00
738	FRANCHISE SHOW DISPLAY GRAPHICS (TABLE)	\$537.60
739	CUSTOM DISPLAY GRAPHICS	call for price
740	STAND UP DISPLAY ONLY	\$1,417.50
741	TABLE TOP DISPLAY ONLY	\$1,207.50
742	STAND UP DISPLAY W/ GRAPHICS	\$1,995.10
743	TABLE TOP DISPLAY W/GRAPHICS	\$1,543.50

744	RENT TABLE TOP DISPLAY W/GRAPHICS	call for price
745	RENT STAND UP DISPLAY W/GRAPHICS	call for price
750	FENDER DRY IN 1 HOUR (FULLSIZE)	\$80.00
751	FENDER DRY IN 1 HOUR (ASTRO)	\$80.00
752	VAN LOGO (FULL SIDE - ALL SIZE VANS)	\$550.00
753	DIE CUT WEB, BACK INFO	\$65.00
754	PHONE NUMBER(S)	\$40.00
755	FRONT HOOD / BACK DOOR LOGO	\$40.00
756	REAR WINDOW WORDS (2" WHITE)	\$7.50

PAPER PRODUCTS

800	PRESENTATION FOLDERS	\$34.91
801	INTRODUCTION PAMPHLET	\$8.40
802	SPOTTER CHARTS	\$10.50
803	EVALUATION CARDS	\$0.00
804	THANK YOU CARDS	\$9.87
805	REMINDER CARDS	\$9.87
806	INVOICE BID BOOK 2 PART	\$7.61
807	INVOICE BID BOOK 3 PART	\$8.40
808	LOGO STATIONARY	\$68.25
809	ENVELOPES WITH LOGO	\$68.25
810	HEAVEN'S BEST LABEL	\$0.32

821	TILE & GROUT BROCHURE	\$8.40
822	WOOD FLOOR BROCHURE	\$8.40
830	SCHEDULE BOOK	\$15.93
831	COMMERCIAL PRESENTATION FOLDERS	\$34.91

UNIFORMS/CLOTHING	* 2 WEEK
LAG TIME	

900	BLACK HAT WITH LOGO	\$12.60
901	WHITE HAT WITH LOGO	\$12.60
902	BLUE HAT WITH LOGO	\$12.60
903	S/S WHITE SHIRT S-2XL	\$35.00
904	S/S WHITE SHIRT 3XL-4XL	\$42.98
906	S/S BLUE SHIRT S-2XL	\$35.00
907	S/S BLUE SHIRT 3XL-4XL	\$42.98
909	L/S WHITE SHIRT S-2XL	\$35.00
910	L/S WHITE SHIRT 3XL-4XL	\$42.98
912	L/S BLUE SHIRT S-2XL	\$35.00
913	L/S BLUE SHIRT 3XL-4XL	\$42.98
915	S/S WHITE SHIRT WOMENS S-2XL	\$35.00

916	S/S WHITE SHIRT WOMENS 3XL-4XL	\$42.98
918	S/S RED SHIRT WOMENS S-2XL	\$35.00
919	S/S RED SHIRT WOMENS 3XL-4XL	\$42.98
921	L/S WHITE SHIRT WOMENS S-2XL	\$35.00
922	L/S WHITE SHIRT WOMENS 3XL-4XL	\$42.98
924	L/S RED SHIRT WOMENS S-2XL	\$35.00
925	L/S RED SHIRT WOMENS 3XL-4XL	\$42.98
927	DRI-MESH SHIRT BLACK	\$35.00
928	DRI-MESH SHIRT BLACK 3XL/4XL	\$42.98
930	DRI-MESH SHIRT RED	\$35.00
931	DRI-MESH SHIRT RED 3XL/4XL	\$42.98
933	DRI-MESH SHIRT WHITE	\$35.00
934	DRI-MESH SHIRT WHITE 3XL/4XL	\$42.98
936	DRI-MESH SHIRT BLUE	\$35.00
937	DRI-MESH SHIRT BLUE 3XL/4XL	\$42.98
950	Logo Embroidery on Back of Shirt	\$31.50
952	MEN'S Black Jacket	\$72.00
953	WOMEN'S Black Jacket	\$72.00
954	MEN'S Black Coat (has a removable liner)	\$120.00
955	WOMEN'S Black Coat (has a removable liner)	\$120.00

HOOVER VACUUM

1000	HOOVER VACUUM 14"	\$430.50
1001	VACUUM HOOD W/ DECAL	\$43.60
1002	VACUUM BEATER COVER	\$12.60

	VACUUM RUBBER BUMPER	
1003	GUARD	\$28.81
1004	VACUUM BEATER BAR	\$45.76
1005	VACUUM FLAT BELT	\$2.10
1006	VACUUM V BELT	\$5.25
1007	VACUUM ON/OFF SWITCH	\$9.32
1008	DIRT CUP ASSEMBLY COMPLETE	\$63.00
1009	DIRT CUP BAG	\$33.89
1010	DIRT CUP CLIP	\$4.73
1011	PLASTIC DIRT CUP	\$21.00
1012	DIRT CUP BELLOWS & CLAMP	\$8.40
1013	METAL HANDLE	\$24.40
	PLASTIC HANDLE GRIP W/ CORD	
1014	HOOK	\$13.53
1015	VACUUM POWER CORD	\$13.65
1016	COMPLETE MOTOR ASSEMBLY	\$161.32
1017	FLAT BETL PULLEY	\$39.90
1018	MAIN BODY (BOTTOM)	\$36.08
	HOOD NAME PLATE (DECAL	
1019	ONLY)	\$7.17
	BLACK HEAVEY OBJECT CLEAN	
1020	OUT CAP	\$7.88
1021	ON/OFF SWITCH PEDEL	\$8.17
1022	MOTOR DUCT BOOT	\$6.23
1023	BRASS PULLEY WASHER	\$0.78
1024	LOCK RING PULLEY	\$1.55
1025	FLAT WASHER PULLEY	\$0.46
1026	REAR WHEELS	\$11.55

1027	REAR WHEEL AXEL	\$3.83
1028	REAR WHEEL BEARING	\$2.48
1029	BAIL SHAFT	\$5.78
1030	DIRT CUP SEAL	\$1.58
1031	CONQUEST FAN	\$12.44
1032	PEDAL RELEASE SPRING	\$8.56
1033	AIR DUCT	\$12.36
	MICRO ALLGERN BAGS TYPE A	
1034	(3)	\$9.63
1035	BELLOWS (for back of motor inside)	\$8.50
	BAIL SHAFT (main body through	
1036	handle)	\$11.55
1037	BELT PULLEY SHAFT	\$5.82
1038	BELT PULLEY ARM	\$20.67
	PULLEY ARM MOUNTING	
1039	BRACKET	\$5.82
1040	M SPRING	\$4.50
	INSIGHT MICRO ALLERGN BAGS	
1070	(3)	\$9.64
1040	INSIGHT BRUSH ROLL	\$22.80

PILE BRUSH

1100	CERTIFIED PILE BRUSH	\$1,895.00
	PILE BRUSH ALLERIGEN BAGS (3	
1101	per pack)	\$19.78

RAVEN BACKPACK VAC

1200	RAVEN BACKPACK VAC (10 qt)	\$504.00
	RAVEN REPLACEMENT BAGS (10	
1201	per pack)	\$35.56

HOOVER PORT A VAC

2000	HOOVER PORT A VAC	\$131.25
2001	PORT A VAC HOSE	\$23.10
2002	PORT A VAC CREVIS TOOL	\$5.25
2003	PORT A VAC BAG	\$11.50
2005	PORT A VAC CORD PROTECTOR	\$4.99
2006	PORT A VAC POWER CORD	\$25.20
2007	PORT A VAC SWITCH	\$5.24
2008	PORT A VAC ATTACHMENT 5" Red Brisles	\$8.56
2009	PORT A VAC CHROME TUBE	\$38.12

BUFFER & PARTS

BUFFER & DRIVE PLATE NOBLES		
3300	- MINUTEMAN	\$1,155.00
3301	NOBLES ON/OFF SWITCH	\$12.29
3302	NOBLES POWER CORD	\$106.87
3303	NOBLES TUBE HANDLE	\$12.92
3304	NOBLES TUBE HANDLE GRIPS	\$5.93
NOBLES BREAKER, CIRCUIT 15A		
3305	120V	\$32.98
3306	NOBLES TUBE HANDLE SPRING	\$3.15
3308	NOBLES GROOVE PIN	\$1.25
3309	NOBLES LATCH HANDLE	\$57.48
3310	NOBLES CORD HOOK	\$20.22
3311	NOBLES HANDLE LATCH SPRING	\$1.87
3312	NOBLES SLEEVE .625DX1.4 L	\$4.04
3313	NOBLES HANDLE	\$172.52
3314	NOBLES BASE 17"	\$239.93

	NOBLES CAPASITOR *SILVER*	
3315	RUN - Big	\$50.40
	NOBLES CAPASITOR *SILVER*	
3315	RUN - Small	\$214.07
	NOBLES CAPASUTOR *BLACK*	
3316	START - Big	\$70.35
	NOBLES CAPASUTOR *BLACK*	
3316	START - Small	\$94.52
3317	NOBLES GRAY BUMPER	\$25.52
3318	NOBLES WHEEL	\$31.11
3319	NOBLES LOCK OUT COLLAR	\$18.96
	NOBLES LOCK OUT BUTTON	
3320	ASSEMBLY	\$16.18
3321	NOBLES PIVOT BOLTS/BUSHINGS	\$7.00
	NOBLES POWER CORD STRAIN	
3322	RELIEF	\$20.22
	NOBLES HANDLE RELEASE SLIDE	
3323	BAR	\$87.58
3324	NOBLES MOTOR COVER	\$182.93
3325	NOBLES HANDLE COLLAR KIT	\$20.74
	NOBLES INNER HANDLE POWER	
3326	CORD	\$36.30
3327	NOBLES WHEEL CAP	\$6.50
3328	NOBLES AXLE	\$20.00
3401	MINUTE MAN BUFFER BUMPER	\$29.44
	MINUTE MAN CIRCUIT BREAKER	
3402	18A	\$35.98
	MINUTE MAN POWER CORD -	
3403	GRAY 50FT	\$140.65
3404	MINUTE MAN BUFFER BASE	\$134.22

3405	MINUTE MAN BASE HOUSING 17"	\$111.56
	MINUTE MAN CORD STRAIN	
3406	RELIEF	\$1.73
3407	MINUTE MAN WHEEL	\$37.04
3408	MINUTE MAN RAM ASSEMBLY	\$105.50
3409	MINUTE MAN SWITCH	\$146.67

STAIR BUFFER

3500	STAIR BUFFER & DRIVE PLATE	\$456.25
	BOLT ON HANDLE FOR STAIR	
3501	BUFFER	\$22.05
	SLEEVE BUSHING FOR STAIR	
3502	BUFFER	\$2.10
3503	STAIR BUFFER DRIVE PLATE	\$31.11
	STAIR BUFFER GROUT PLATE	
3504	(orange bristles)	\$34.00
3506	STAIR BUFFER ON/OFF SWITCH	\$11.11
	STAIR BUFFER DRIVE PLATE	
3505	BRUSH	\$34.00
3507	DERLIN BUSHING	\$5.32
3508	STAIR BUFFER MOTOR	\$189.95

DRIVE PLATES & DIRT NAPPERS

3701	MATADOR DRIVE PLATE	\$52.50
3702	SD4317 DRIVE PLATE	\$52.50
3703	BLUE STAR DRIVE PLATE	\$52.50
3704	NOBLES DRIVE PLATE	\$52.50
3710	B CLUTCH PLATE	\$7.09
3711	C CLUTCH PLATE	\$7.09

DIRT NAPPERS

3801	MATADOR DIRT NAPPER	\$147.00
3802	SD4317 DIRT NAPPER	\$147.00
3803	BLUE STAR DIRT NAPPER	\$147.00
3804	NOBLES DIRT NAPPER	\$147.00
3805	WOODEN BLOCK DIRT NAPPER	\$154.95

**EXTRACTION EQUIPMENT &
PARTS**

4000	UPHOLSTERY MATE	\$1,680.00
4001	UPHOLSTERY TOOL	\$46.66
	UPHOLSTERYTOOL TRIGGER	
4002	VALVE	\$16.28
	PLASTICE REPLACEMENT HEAD	
4003	45*	\$8.40
4004	CREVIS TOOL	\$5.25
	UPHOLSTERY HOSE 20'	
4005	(SOLUTION/RECOVERY)	\$49.88
4006	SOLUTION HOSE 20'	\$9.45
4007	RECOVERY HOSE 20'	\$42.00
4008	MOTOR HOSE KIT	\$9.33
4009	HOSE CUFF	\$4.27
4010	BLACK SCREEN CAP	\$1.05
4011	SCREEN	\$1.05
4012	WRAP TIES	\$2.72
4013	UPHOLSTERY BLOWER MOTOR	\$148.15
4014	90 DEGREE BRASS ELBOW	\$1.94
4015	THREADED BRASS TEE JET	\$3.07
4016	HOSE BARB	\$1.91
4017	MALE QUICK CONNECT	\$3.42

4018	FEMALE QUICK CONNECT	\$8.89
4019	UPHOLSTERY PUMP MOTOR COMPLETE	\$184.80
4022	RECOVERY TANK	\$296.30
4023	AIR TUBE RETRO KIT	\$18.67
4024	AIR TUBE RETRO NIPPLE	\$2.33
4025	AIR TUBE FILTER	\$1.55
4026	GASKET SET	\$9.33
4027	AIR TUBE BOTTOM NUT 1 1/2	\$3.11
4028	BRASS SCREEN CAP	\$1.58
4029	RUBBER GROMMET	\$1.05
4030	PUMP/MOTOR SWITCH	\$6.23
4031	SOLUTION TANK WITH LID	\$12.59
4032	SOLUTION TANK LID W/ HOLE	\$1.58
4033	SOLUTION TANK LID W/O HOLE	\$1.58
4034	PUSH CAP FOR WHEEL	\$2.33
4035	T HANDLE	\$23.33
4036	HANDLE PIN	\$4.66
4037	HANDLE GRIPS	\$9.33
4038	STAINLESS STEEL LID LATCH	\$37.28
4039	STAINLESS STEEL SIDESPRING HANDLE	\$5.84
4040	RUBBER WHEEL	\$20.52
4041	SOLUTION PUMP HOSE KIT	\$7.00
4042	PUMP PRESSURE SWITCH	\$16.99
4043	UPHOLSTERY MATE LOGO	\$21.00
4044	UPHOLSTERY POWER CORD	\$37.04

4045	UPHOLSTERY TOOL - BARE	\$26.67
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SPOT PLUS EXTRACTOR

4100	SPOT PLUS EXTRACTOR	\$472.50
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4101	GASKET (RECOVERY TANK SEAL)	\$1.65
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4102	GASKET (FAN SEAL)	\$9.85
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4103	REAR TENSION LATCH	\$8.17
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4104	SCREWS 10X32X3/8 STAINLESS STEEL	\$1.93
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4105	HOSE (RECOVERY & SOLUTION W/CUFF)	\$29.14
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4106	STRAIN RELIEF	\$8.76
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4107	SWITCH (old style - Gray Plastic)	\$27.44
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4108	PUMP FLOJET	\$37.49
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4109	VAC BLOWER	\$129.15
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4110	HOSE BARB 1/8X3/8	\$3.68
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4111	SPOT PLUS POWER CORD	\$30.49
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4112	SWITCH (new style - Black & White Plastic)	\$16.91
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CENTURY UNIT

4200	CENTURY UNIT W/HEAT TOOLS	\$2,085.00
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4201	HEAVEN'S BEST TOOL W/CENTURY FITTING	\$52.50
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4202	THREADED TEE JET (9506)	\$8.15
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4203	45 DEGREE BRASS ELBOW	\$1.94
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4204	MALE QUICK CONNECT	\$14.07
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4205	FEMALE QUICK CONNECT	\$28.15
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4206	FEMALE QUICK CONNECT W/MALE THREAD	\$28.15
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4207	HEAT EXCHANGER	\$505.55
4208	UPHOLSTERY BLOWER MOTOR	\$115.50
4209	COMPLETE PUMP	\$204.75
4210	DUMP VALVE	\$15.55
4211	NINJA REAR WHEEL	\$18.94
4212	NINJA HOSE (RECOVERY & SOLUTION)	\$143.01

STAND UP WAND

4300	STAND UP WAND	\$153.30
4301	WAND VALVE	\$15.75
4302	VALVE CLAMP	\$8.93
4303	REPLACEMENT HOSE	\$13.27
4304	REDUCER	\$6.50

WET/DRY VAC

4400	WET/DRY VAC (15 gal. cap)	\$1,155.00
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SPRAYERS & PARTS

5000	STAINLESS STEEL POWER SPRAYER	\$472.50
5001	POWER SRAYPER MOTOR COMPLETE AC	\$189.32
5002	POWER SPRAYER PUMP HEAD ONLY	\$127.50
5003	POWER SPRAYER PUMP MOTOR ONLY	\$127.50
5004	POWER SPRAYER VALVE	\$43.90
5005	NON THREADED VEE JET (8003)	\$4.06
5006	POWER SPRAYER BRASS JET CAP	\$1.58
5007	POWER SPRAYER EXTENSION WAND	\$15.75

5008	VAVLE REPAIR KIT	\$12.08
5009	RUBBER GROMMET	\$1.05
5010	POWER SRA YER SWITCH	\$5.25
5011	SMALL BLACK CAP	\$1.10
5012	SCREEN	\$1.05
5013	POWER SPRAYER RED COIL HOSE	\$25.20
5014	POWER SPRAYER BLUE SOLUTION HOSE	\$5.25
5015	POWER SPRAYER POWER CORD	\$12.60
5016	SOLUTION TANK W/LID	\$12.59
5017	BLACK LID FOR SOLUTION TANK W/O HOLE	\$1.58
5018	BLACK LD FOR SOLUTION TANK W/ HOLE	\$1.84
5019	SPRAYER DOLLY CART	\$241.50
5020	DC PUMP COMPLETE PUMP UNIT	\$80.59
5021	12 VOLT DC BATTERY	\$44.10
5022	12 VOLT DC BATTERY CHARGER	\$65.63
5023	DC BATTERY CHARGER CORD	\$8.40
5024	DC POWER SPRAYER WIRING HARNES	\$14.18
5025	DC POWER SPRAYER JACK FEMALE SMALL	\$3.94
5026	DC POWER SPRAYER JACK MALE SMALL	\$3.20
5027	POWER SPRAYER NEW LOGO	\$10.50
5028	DC POWER SPRAYER JACK FEMALE LARGE	\$1.76
5029	DC POWER SPRAYER JACK MALE	\$12.73

LARGE

5030	DOLLY CART WHEEL (each)	\$10.50
5031	PUSH CAP FOR WHEEL	\$2.33
5100	HAND PUMP SPRAYER	\$31.50
	HAND PUMP SPRAYER	
5101	EXTENSION WAND	\$7.88
5102	HAND PUMP NOZZLE	\$6.10
5200	BLACK SPRAYER TANK	\$57.75
5201	BLACK SPRAYER TOP	\$24.15

FABRIC PROTECTOR SPRAYER

6000	FABRIC PROTECTOR SPRAYER	\$77.70
6001	FILL CAP	\$14.07
6002	FILL CAP GASKET	\$2.00
6003	ADJUSTING NOZZLE	\$10.73
6004	FLAT NOZZLE KIT	\$17.31
	TEE JET FLAT SPRAY NOZZLE	
6005	(2PGM)	\$10.50
6006	REPAIR KIT (FULL)	\$25.08
6007	REPAIR KIT (PARTIAL)	\$18.52
6008	FOOT PUMP	\$17.70
	PLASTIC PUMP FABRIC	
6010	PROTECTOR SPRAY	\$15.75

TURBO FAN & PARTS

7200	TURBO FAN	\$241.50
7201	SWITCH 3 SPEEDS	\$15.02
7202	BLOWER KNOB FOR SWITCH	\$3.03
7203	BLOWER CAGE	\$136.01

TILE & GROUT

8001	GROUT DRIVE PLATE	\$194.45
8002	DUAL STANDUP WAND W/ GROUT HEAD	\$199.11
8003	CARPET WAND ATTACHMENT HEAD	\$57.23
8004	GROUT WAND ATTACHMENT HEAD	\$162.75
8005	GROUT WHITE BRUSH	\$8.40
8007	PLASTIC CAUTION SIGN	\$19.88
8008	RESPIRATOR W/CARTRIDGES	\$36.95
8009	RESPIRATOR REPLACEMENT CARTRIDGES	\$15.75
8010	SAFTEY GLASSES	\$2.52
8011	VINYL GLOVES	\$8.15
8012	SQUEEGEE/HANDLE	\$19.71
8013	REPLACEMENT SQUEEGEE BLADES	\$21.78
8014	NAUTILUS 1200 PSI EXTRACTOR	\$4,166.96
8015	HARD SURFACE TOOL	\$788.00
8016	RECOVERY HOSE 25'	\$42.00
8017	HIGH PRESSURE HOSE	\$74.00
8018	WATER SUPPLY HOSE RED	\$63.64
8019	WASTE WATER HOSE BLACK	\$63.64
8020	FAUCET ADAPTER KIT	\$41.43
8021	7" HAND HELD SPINNER	\$681.48
8022	LITTLE GIANT PUMP KIT	\$42.50
8023	SPINNER VALVE HANDLE	\$29.41

8024	SPINNER TEE JET	\$13.14
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LEATHER CLEANING

8101	NUBUCK CLOTH	\$5.00
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8102	INSTRUCTION MANUAL Leather	\$81.48
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8103	MICROSCOPE	\$17.78
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8104	SPONGE	\$2.96
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8105	HORSE HAIR BRUSH	\$15.75
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8106	HAIR DRYER	\$19.96
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8107	TOOL BOX (YELLOW)	\$20.59
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CARPET REPAIR

8201	RAZOR KNIFE	\$6.25
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8203	RPLC SLOTTED BLADES	\$2.50
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8204	8" DUCKBILL SHEAR	\$25.51
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8205	SEAM ROLLER	\$13.51
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8206	GLUE GUN	\$23.35
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8207	GLUE STICKS	\$8.89
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8208	TOOL BOX (RED)	\$20.59
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8209	KNEE KICKER	\$90.52
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8210	MEASURING TAPE	\$9.02
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8211	CARPET TUCKER	\$10.68
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8212	18" STEEL STRAIGHT EDGE	\$16.30
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8214	SEAM TAPE	\$10.37
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8215	SEAM IRON	\$90.00
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8216	COOKIE CUTTER KIT	\$37.04
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8217	COOKIE CUTTER 3.25" CIRCLE	\$29.63
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8218	COOKIE CUTTER REPLACEMENT	\$8.39
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	BLADES (4)	
8219	4.5" INSTANT HOLD DISCS (10)	\$14.80
8250	BEHR CLAW RESTRETCHER KIT	\$884.09
8251	BEHR CLAW RESTRETCHER	\$242.96
8252	POWERHEAD FOR BEHR CLAW	\$299.00
8253	TUBED CARPET STRETCHER (kit)	\$535.00
8254	POWER STAPLER	\$235.56
8255	STAPLES FOR POWER STAPLER	\$10.37
8256		
8257		
8258	TACK STRIPS (10) 5 wood - 5 concrete	\$7.50
8259	TACK STRIP NAILS (wood & concrete)	
8260	TACK STRIP CUTTER	\$7.41
8261	48" STRAIGHT EDGE	\$17.78
8262	2.5 LB SLEDGE HAMMER (for concrete nails)	\$12.59
8263	NEEDLE NOSE PLIERS	
8262	BASE BOARD PULLER	
8263		

SPOT DYING

8301	COLOR WHEEL	\$5.93
8302	TOOL BOX (GRAY)	\$20.59
8303	SPOT DYING MANUAL	\$45.00
8304	MIXING BOTTLES	\$8.75

MARBLE POLISH

8400	MARBLE POLISHING KIT	\$770.00
8401	MARBLE POLISH DRIVE PLATE	\$395.00
8402	MARBLE STEEL WOOL PADS	\$89.25
	MARBLE DRIVE PLATE	
8403	REPLACEMENT PAD	\$58.96
8404	MARBLE DIAMOND PAD SET	\$375.00
8405	RED 800G (REPLACEMENT PAD)	\$85.00
	PURPLE 1500G (REPLACEMENT	
8406	PAD)	\$85.00
8407	BLUE 3000G (REPLACEMENT PAD)	\$85.00
	YELLOW 8000G (REPLACEMENT	
8408	PAD)	\$85.00
	GREEN 11000G (REPLACEMENT	
8409	PAD)	\$85.00
8410	7" MARBLE POLISHER	\$392.59
8411	7" PAD HOLDER	\$39.26
8412	7" MARBLE DIAMOND PAD SET	\$288.89

HARDWOOD FLOOR CLEANING

	HARDWOOD FLOOR CLEANING	
8500	KIT	\$98.00
	HANDLE & FRAME FOR MICRO	
8501	MOP	\$18.93
8502	MICRO FIBER MOP	\$6.66
8503	MICRO FIBER FINISH MOP	\$6.66

VCT TILE

8600	VCT Tile Kit	\$341.32
8610	26 Qt Mop Bucket w/ringer	\$120.00
8611	Mop Handle / Cotton Mop	\$17.10

8612	Cotton Mop Replacement	\$9.63
8613	Finish Mop Replacement	\$9.63
8614	Doodle Bug Frame	\$25.11
8615	Blue Pad - 4x10 (doodle bug)	\$2.96
8616	Black Pad - 4x10 (doodle bug)	\$2.96

WINDOW WASHING

	Window Washing Conc. Hard water	
8701	16oz	\$10.75
8702	Window Washinc Conc. General - 16oz	\$10.75
8703	Window Glide - 4oz	\$5.93
8704	Hardwater - Stain Remover - 24 oz	\$13.75
8705	Methanol - 32 oz	\$10.00
8706	Screen Cleaner & Sealer - 32oz	\$16.67
8720	Start Up Kit	\$155.56
8721	Wash Bucket	\$29.63
8722	Tubex Holster	\$35.07
8723	Tuber Holster Belt	\$27.01
8724	MicroFiber Towels - Blue	\$1.00
8725	MicroFiber Towels - Green	\$1.00

DUCT - DRYER VENT CLEANING

	DUCT - DRYER VENT CLEANING	
8801	SYSTEM	\$4,590.00

EQUIPMENT PACKAGES AND KITS

		\$14,450.00
10000	MAIN EQUIPMENT PACKAGE KIT.	0
10001	BASIC EQUIPMENT PACKAGE KIT.	\$4,400.00
10002	TILE & GROUT PACKAGE HB UPH	\$575.00

MATE KIT

10003	TILE & GROUT PACKAGE NINJA KIT	\$728.30
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10004	HARD SURFACE EXTRACTOR PACKAGE KIT	\$4,954.96
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10005	HARDWOOD FLOOR EQUIPMENT PACKAGE	\$98.00
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10006	CARPET REPAIR KIT	\$229.50
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10007	LEATHER CLEANING KIT	\$329.50
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10008	SPOT DYING KIT	\$150.00
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TRAINING & LODGING

11000	TRAINING SCHOOL	\$1,100.00
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11001	LODGING	\$500.00
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ACKNOWLEDGMENT OF RECEIPT BY PROSPECTIVE FRANCHISEE OF THE
FRANCHISE DISCLOSURE DOCUMENT FOR HEAVEN'S BEST FRANCHISES
OFFERED BY M-CO INC. FOR THE STATE OF CALIFORNIA

RECEIPT

THIS DISCLOSURE DOCUMENT SUMMARIZES CERTAIN PROVISIONS OF THE
FRANCHISE AGREEMENT AND OTHER INFORMATION IN PLAIN LANGUAGE.
READ THIS DISCLOSURE DOCUMENT AND ALL AGREEMENTS CAREFULLY.

IF M-CO INC. OFFERS YOU A FRANCHISE, M-CO, INC. MUST PROVIDE THIS
FRANCHISE DISCLOSURE DOCUMENT TO YOU 14 DAYS BEFORE YOU SIGN A
BINDING AGREEMENT OR MAKE APAYMENT WITH THE FRANCHISOR OR AN
AFFILIATE IN CONNECTION WITH THEPROPOSED FRANCHISE SALE.

IF M-CO, INC. DOES NOT DELIVER THIS DISCLOSURE DOCUMENT ON TIME
OR IF IT CONTAINS A FALSE OR MISLEADING STATEMENT, OR A MATERIAL
OMISSION, A VIOLATION OF FEDERAL AND STATE LAW MAY HAVE
OCCURRED AND SHOULD BE REPORTED TO THE FEDERAL TRADE
COMMISSION, WASHINGTON, D.C. 20580.

I HAVE RECEIVED A DISCLOSURE DOCUMENT DATED _____, 2015 THAT
INCLUDED THE FOLLOWING EXHIBITS:

Attached Exhibits:

- | | |
|-----------|--------------------------------------|
| Exhibit A | Franchise Agreement |
| Exhibit B | Franchises of M-CO, Inc. |
| Exhibit C | Financial Statements |
| Exhibit D | Initial Equipment List |
| Exhibit E | Nondisclosure Agreement |
| Exhibit F | Operations Manual, Table of Contents |

Date: _____

Prospective Franchisee

Please date, sign and return this document immediately to:

Cody Howard, President

M-CO, INC.

P.O. Box 607

Rexburg, ID 83440

Next State Owner Webinar

Our next state owner webinar will be Wednesday June 24, 2015 at 4:00 pm MDT.